

OPERS Eligibility

1	Contract Employee	OAC 145-1-42(A)(1)
2	Elected Official	Elected by the public or appointed to fill an elective position
3	EMT/EMS	Strictly EMT and does not require firefighter training

Ohio Public Employees Retirement System

OPERS Eligibility

4	Law Enforcement/ Public Safety Officers	ORC 145.01(AA)- 145.01(UU) and 145.01 (WW)
5	Election Workers	Earning more than \$600 per year; 2022 \$1,000
6	Re-employed retirees	Retired from an OPERS-covered employer or any of the Ohio retirement systems

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Required eligibility forms:

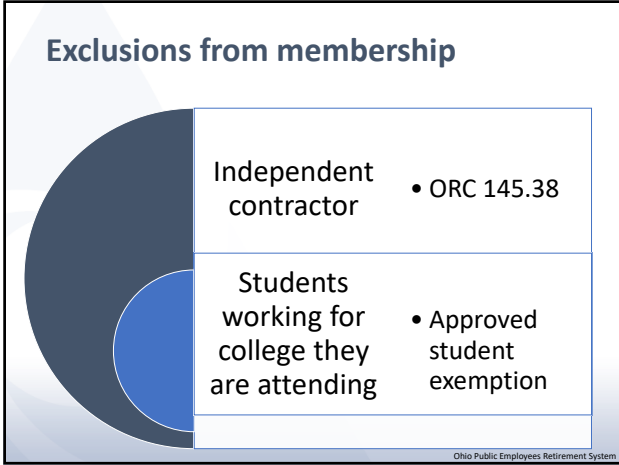
Establish OPERS membership:	Re-employed retirees:
<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;">Form A (Personal History Record)</div> <div style="border: 1px solid #ccc; padding: 2px;">SSA-1945 (Required by Social Security Administration)</div>	<div style="border: 1px solid #ccc; padding: 2px;">SR-6 (Notice of Re-employment of an OPERS Benefit Recipient)</div>

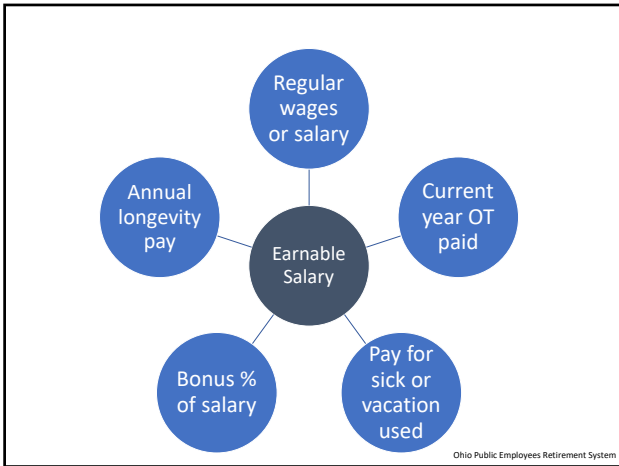
Ohio Public Employees Retirement System

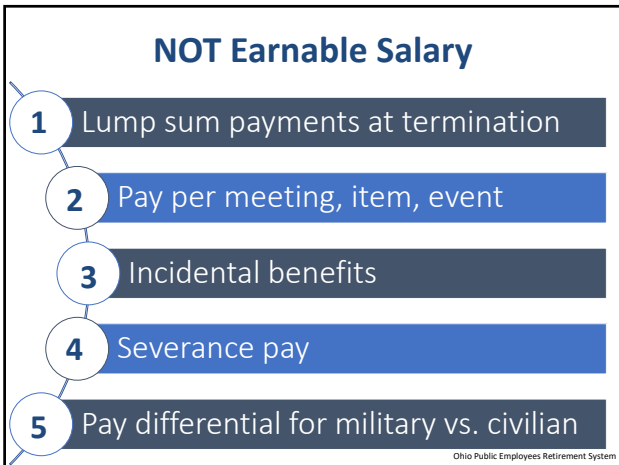
Exclusions from membership

4	College or University employees electing ARP	<ul style="list-style-type: none"> Electing to participate in an ARP rather than contributing to OPERS
5	Election workers	<ul style="list-style-type: none"> Earning less than \$600 per year, this year 1,000 OAC 145-1-44 ORC 145.012(A)(5)
6	EMT/Firefighter	<ul style="list-style-type: none"> Hired on or after Aug. 3, 1992 EMT position requires firefighter training

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Elected Official Form A

Paper Elected Official Form A

New Enhancement in ECS

Elected Official Membership

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Re-Employed Retirees: OPERS Retirees Returning to a Public Employer

An OPERS retiree may become re-employed in an OPERS-covered position.

An OPERS retiree may also provide services as an independent contractor for a public employer.

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How do you know if you are hiring an OPERS benefit recipient?

SSN Look Up in ECS

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Current Step: Enter Form Next Step: Verify Form

OHIO STATE UNIVERSITY - 164100

Please enter the following information to add an employee to this form (**BOLD** indicates a required field).

Employee Information

SSN - -

Is this an elected official position?
 Yes
 No

First Name Middle Initial Last Name Suffix

Gender Date of Birth (mm/dd/yyyy) / / Salary Begin Date (mm/dd/yyyy) / /

Is this a law enforcement position?
 Yes Full Time Part Time
 No

Does this position require Fire Fighter training?

 Yes
 No

Street Address Line 1 Street Address Line 2 Street Address Line 3

US Address
 Non-US Address

City State Zip Code -

Email Address

[Add Employee](#)

Records

Alpha	SSN	Gender	Date of Birth	Salary Begin	Law Enforcement	Elected Official	Fire	Employee Address

Retirees Returning to a Public Employer

- Start date on SR-6 must match first payroll reporting date (if applicable)
- SR-6 must be submitted within the same month of re-employment
- Use PPE code of Quit when a contributing retiree terminates or submit a Term-MP with quit date when a non-reported retiree terminates

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Employer may be subject to overpayment to pension:

- Returning to public employment
- Become an Independent Contractor

Importance of SR-6

Per Section 145.38 (B)(2), Ohio Revised Code

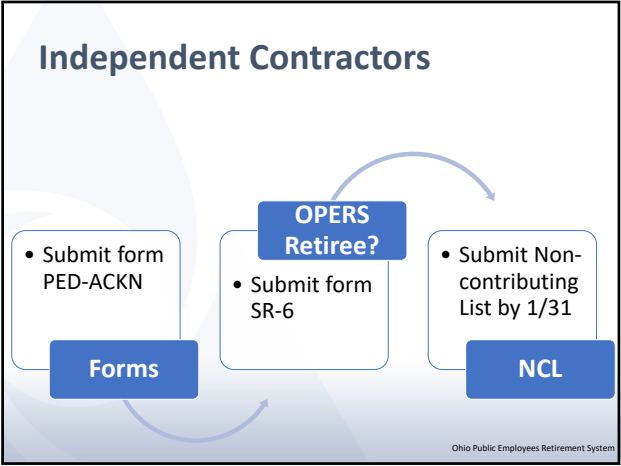
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What is a Non-Contributing List?

A list of individuals who, in the prior year, provided services to the employer and were classified as an independent contractor or any other classification other than a public employee.

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PEDACKN

Non-Member Acknowledgement

Is the PEDACKN form required to be completed and submitted to OPERS?

Yes, per Section 145.038 (A), Ohio Revised Code

PEDACKN
Non-Member Acknowledgement

Does the PEDACKN need to be completed if the person is using their business entity ID?

Definition of "business entity" defined in Section 145.037 (A) Ohio Revised Code.

Non-Contributing List

- Independent contractors
- Individuals paid non-earnable salary
- Elected officials who have opted out
- Individuals excluded from membership

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Non-Contributing List

1 SSN	2 Name	3 Status
4 Date Range	5 Job Title	6 Annual Salary

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Volunteers

Unpaid position that anyone could fill

Waiving compensation is not "volunteering"

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Non-contributing List

- ✓ Due by January 31 – every year
- ✓ Full SSN required
- ✓ Individuals that are paid directly for services provided to the library

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The screenshot shows the OPERS website interface. The left sidebar contains a navigation menu. The main content area displays a welcome message for SARAH CARR, a 'Recent Activity' table, and a 'Messages' section with a 'NEW Messages' notification.

Activity	Count
Unpaid	1552
Member	1278
Messages	1
Pending Requests	20
Certification of Fund Payroll	133
Missing FORM A List	11
Resolving Pre-employment Review Issues	11
Classifications	1
Reported Large Earnings	2
Large Earnings Inquiries	2
Search by Employer	8
Reporting	1
Last Submission Date	08/24/2022
Payments	
Last Payment Date	N/A
Last Payment Amount	N/A
Retired Payments	0

Recap

- 1 Elected Official Form A**

Paper Form A is now required only if the elected official is wanting to contribute into OPERS
- 2 SR-6 required for Retirees Returning to a Public Employer**

Submitted for any retiree hired as an independent contractor

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Recap

- 3** Retirees who return to service as an independent contractor to the same public employer from which they retired will have their retirement benefit and OPERS health care coverage impacted, also those who become an independent contractor with any public employer within the first 2 months of retirement.
- 4** Retiree's pension benefit is impacted if return to work for any public employer within two months of retirement effective date. Health care coverage impacted as well.

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Recap

5 Non-Contributing Lists are due on or before Jan. 31 every year.

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Employer Services

Call Center 888-400-0965	Fax 614-857-1152
Email employeroutreach@opers.org	Website opers.org

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