

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|--------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| ADAMS  | Lisa Newman |            | 2023-2024 Carryover Hours:                                                                                    | 6.00         |
| ADAMS  | Lisa Newman | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| ADAMS  | Lisa Newman | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| ADAMS  | Lisa Newman | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| ADAMS  | Lisa Newman | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| ADAMS  | Lisa Newman | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| ADAMS  | Lisa Newman | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| ADAMS  | Lisa Newman | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| ADAMS  | Lisa Newman | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| ADAMS  | Lisa Newman | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| ADAMS  | Lisa Newman | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| ADAMS  | Lisa Newman | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| ADAMS  | Lisa Newman | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| ADAMS  | Lisa Newman | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| ADAMS  | Lisa Newman | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| ADAMS  | Lisa Newman | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| ADAMS  | Lisa Newman | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| ADAMS  | Lisa Newman |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>23.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|--------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| ALLEN  | Krista Bohn |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| ALLEN  | Krista Bohn | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| ALLEN  | Krista Bohn | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| ALLEN  | Krista Bohn | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| ALLEN  | Krista Bohn | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| ALLEN  | Krista Bohn | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| ALLEN  | Krista Bohn | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| ALLEN  | Krista Bohn | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| ALLEN  | Krista Bohn | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| ALLEN  | Krista Bohn | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| ALLEN  | Krista Bohn | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| ALLEN  | Krista Bohn | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| ALLEN  | Krista Bohn | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| ALLEN  | Krista Bohn | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| ALLEN  | Krista Bohn | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| ALLEN  | Krista Bohn | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| ALLEN  | Krista Bohn | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| ALLEN  | Krista Bohn | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| ALLEN  | Krista Bohn |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

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**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer           | Date       | Workshop                                                                                                      | Hours        |
|---------|---------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| ASHLAND | Angela S. McQuillen |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| ASHLAND | Angela S. McQuillen | 4/23/2025  | Legislative Landscape                                                                                         | 1.25         |
|         |                     | 4/24/2025  | Land Bank 201: Sunshine Law Compliance and Corporate Functionality Intensive Workshop                         | 1.50         |
| ASHLAND | Angela S. McQuillen | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| ASHLAND | Angela S. McQuillen | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| ASHLAND | Angela S. McQuillen | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
|         |                     | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| ASHLAND | Angela S. McQuillen | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| ASHLAND | Angela S. McQuillen | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| ASHLAND | Angela S. McQuillen | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| ASHLAND | Angela S. McQuillen | 4/24/2026  | Legislative Landscape                                                                                         | 1.50         |
| ASHLAND | Angela S. McQuillen | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
|         |                     | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| ASHLAND | Angela S. McQuillen | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| ASHLAND | Angela S. McQuillen |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>28.25</b> |

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**2025 - 2026 County Treasurer Education Hours**

| County    | Treasurer        | Date       | Workshop                                                                                                      | Hours        |
|-----------|------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| ASHTABULA | Angie Maki Cliff |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>4.50</b>  |
| ASHTABULA | Angie Maki Cliff | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| ASHTABULA | Angie Maki Cliff | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| ASHTABULA | Angie Maki Cliff | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| ASHTABULA | Angie Maki Cliff | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| ASHTABULA | Angie Maki Cliff | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| ASHTABULA | Angie Maki Cliff | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| ASHTABULA | Angie Maki Cliff | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| ASHTABULA | Angie Maki Cliff | 4/22/2026  | Keeping Out of Hot Water on Ethics and Procurement                                                            | 1.00         |
| ASHTABULA | Angie Maki Cliff | 4/24/2026  | Legislative Landscape                                                                                         | 1.50         |
| ASHTABULA | Angie Maki Cliff | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| ASHTABULA | Angie Maki Cliff | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| ASHTABULA | Angie Maki Cliff |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer     | Date                     | Workshop                                                                      | Hours |
|--------|---------------|--------------------------|-------------------------------------------------------------------------------|-------|
| ATHENS | Ric Wasserman |                          | 2023-2024 Carryover Hours:                                                    | 6.00  |
| ATHENS | Ric Wasserman | Left Office: August 2025 |                                                                               |       |
| ATHENS | Ric Wasserman | 5/14/2025                | Building AI Solutions with Trust, Transparency and Speed                      | 1.00  |
| ATHENS | Ric Wasserman | 5/15/2025                | Ohio Cyber Programs and Resources                                             | 1.00  |
| ATHENS | Ric Wasserman | 5/15/2025                | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)             | 1.00  |
| ATHENS | Ric Wasserman | 5/15/2025                | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office | 1.00  |
| ATHENS | Ric Wasserman | 5/16/2025                | Treasurer Roundtable Discussions                                              | 1.00  |
| ATHENS | Ric Wasserman |                          | Total Reporting Period Hours:                                                 | 11.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer         | Date      | Workshop                                                                                                                                        | Hours        |
|--------|-------------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| ATHENS | Taylor Sappington |           | 2023-2024 Carryover Hours:                                                                                                                      | 0.00         |
| ATHENS | Taylor Sappington |           | 1st Reporting Period/Took Office: September 2025                                                                                                |              |
| ATHENS | Taylor Sappington | 4/23/2025 | Legislative Landscape                                                                                                                           | 1.25         |
| ATHENS | Taylor Sappington | 4/24/2025 | Land Bank 201: Sunshine Law Compliance and Corporate Functionality Intensive Workshop                                                           | 1.50         |
| ATHENS | Taylor Sappington | 8/15/2025 | Shadowing Fellow County Treasurer                                                                                                               | 8.00         |
| ATHENS | Taylor Sappington | 8/21/2025 | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| ATHENS | Taylor Sappington | 8/21/2025 | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| ATHENS | Taylor Sappington | 4/22/2026 | Keeping Out of Hot Water on Ethics and Procurement                                                                                              | 1.00         |
| ATHENS | Taylor Sappington | 5/12/2026 | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| ATHENS | Taylor Sappington | 5/12/2026 | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| ATHENS | Taylor Sappington | 5/13/2026 | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| ATHENS | Taylor Sappington | 5/13/2026 | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| ATHENS | Taylor Sappington | 5/13/2026 | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| ATHENS | Taylor Sappington | 5/14/2026 | Roundtable Discussion                                                                                                                           | 1.00         |
| ATHENS | Taylor Sappington |           | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>20.75</b> |

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| County   | Treasurer          | Date                                           | Workshop                                                                                                      | Hours        |
|----------|--------------------|------------------------------------------------|---------------------------------------------------------------------------------------------------------------|--------------|
| AUGLAIZE | April E. Bowersock |                                                | 2023-2024 Carryover Hours:                                                                                    | 6.00         |
| AUGLAIZE | April E. Bowersock | Left Office: January 2026                      |                                                                                                               | 6.00         |
| AUGLAIZE | Mandy Frank        |                                                | 2023-2024 Carryover Hours:                                                                                    | 0.00         |
| AUGLAIZE | Mandy Frank        | 1st Reporting Period/Took Office: January 2026 |                                                                                                               |              |
| AUGLAIZE | Mandy Frank        | 3/16/2026                                      | Ohio Budgetary Law ('22 LGOC)                                                                                 | 1.00         |
| AUGLAIZE | Mandy Frank        | 3/16/2026                                      | Federal Uniform Guidance Procurement Requirements ('22 LGOC)                                                  | 1.00         |
| AUGLAIZE | Mandy Frank        | 3/16/2026                                      | Surviving and Thriving in the Post-COVID Workplace ('22 LGOC)                                                 | 1.00         |
| AUGLAIZE | Mandy Frank        | 3/16/2026                                      | Investment Update and Current Trends ('22 LGOC)                                                               | 1.00         |
| AUGLAIZE | Mandy Frank        | 4/7/2026                                       | Cybersecurity Training                                                                                        | 2.00         |
| AUGLAIZE | Mandy Frank        | 4/8/2026                                       | COVID-19 and the Impact on Single Audits                                                                      | 1.00         |
| AUGLAIZE | Mandy Frank        | 4/9/2026                                       | Shadowing Fellow County Treasurer                                                                             | 3.00         |
| AUGLAIZE | Mandy Frank        | 4/16/2026                                      | Certified Public Record Training                                                                              | 3.00         |
| AUGLAIZE | Mandy Frank        | 5/12/2026                                      | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| AUGLAIZE | Mandy Frank        | 5/12/2026                                      | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| AUGLAIZE | Mandy Frank        | 5/13/2026                                      | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| AUGLAIZE | Mandy Frank        | 5/13/2026                                      | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| AUGLAIZE | Mandy Frank        | 5/13/2026                                      | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| AUGLAIZE | Mandy Frank        | 5/14/2026                                      | Roundtable Discussion                                                                                         | 1.00         |
| AUGLAIZE | Mandy Frank        |                                                | <b>Total Reporting Period Hours:</b>                                                                          | <b>19.00</b> |

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**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer           | Date       | Workshop                                                                                                                                        | Hours        |
|---------|---------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| BELMONT | Katherine J. Kelich |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>6.00</b>  |
| BELMONT | Katherine J. Kelich | 4/23/2025  | Legislative Landscape                                                                                                                           | 1.25         |
| BELMONT | Katherine J. Kelich | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| BELMONT | Katherine J. Kelich | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| BELMONT | Katherine J. Kelich | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| BELMONT | Katherine J. Kelich | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| BELMONT | Katherine J. Kelich | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| BELMONT | Katherine J. Kelich | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| BELMONT | Katherine J. Kelich | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| BELMONT | Katherine J. Kelich | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| BELMONT | Katherine J. Kelich | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| BELMONT | Katherine J. Kelich | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| BELMONT | Katherine J. Kelich | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| BELMONT | Katherine J. Kelich | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| BELMONT | Katherine J. Kelich | 4/22/2026  | Keeping Out of Hot Water on Ethics and Procurement                                                                                              | 1.00         |
| BELMONT | Katherine J. Kelich | 4/24/2026  | Legislative Landscape                                                                                                                           | 1.50         |
| BELMONT | Katherine J. Kelich | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| BELMONT | Katherine J. Kelich | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| BELMONT | Katherine J. Kelich | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 0.50         |
| BELMONT | Katherine J. Kelich | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| BELMONT | Katherine J. Kelich | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| BELMONT | Katherine J. Kelich |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>28.25</b> |



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| County | Treasurer      | Date       | Workshop                                                                                                      | Hours |
|--------|----------------|------------|---------------------------------------------------------------------------------------------------------------|-------|
| BROWN  | Connie Patrick |            | 2023-2024 Carryover Hours:                                                                                    | 0.00  |
| BROWN  | Connie Patrick |            | Left Office: August 2025                                                                                      |       |
| BROWN  | Connie Patrick | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| BROWN  | Connie Patrick |            | Total Reporting Period Hours:                                                                                 | 1.00  |
| BROWN  | Traci Stamper  |            | 2023-2024 Carryover Hours:                                                                                    | 0.00  |
| BROWN  | Traci Stamper  |            | 1st Reporting Period/Took Office: September 2025                                                              |       |
| BROWN  | Traci Stamper  | 4/10/2025  | Certified Public Record Training                                                                              | 3.00  |
| BROWN  | Traci Stamper  | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| BROWN  | Traci Stamper  | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00  |
| BROWN  | Traci Stamper  | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00  |
| BROWN  | Traci Stamper  | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00  |
| BROWN  | Traci Stamper  | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00  |
| BROWN  | Traci Stamper  | 8/5/2025   | Shadowing Fellow County Treasurer                                                                             | 8.00  |
| BROWN  | Traci Stamper  | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50  |
| BROWN  | Traci Stamper  | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00  |
| BROWN  | Traci Stamper  | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00  |
| BROWN  | Traci Stamper  | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00  |
| BROWN  | Traci Stamper  | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00  |
| BROWN  | Traci Stamper  | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50  |
| BROWN  | Traci Stamper  | 12/17/2025 | Budget Commission Workshop                                                                                    | 1.00  |
| BROWN  | Traci Stamper  | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00  |
| BROWN  | Traci Stamper  | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00  |
| BROWN  | Traci Stamper  | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00  |
| BROWN  | Traci Stamper  | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00  |
| BROWN  | Traci Stamper  | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00  |
| BROWN  | Traci Stamper  | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00  |
| BROWN  | Traci Stamper  |            | Total Reporting Period Hours:                                                                                 | 30.00 |

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| County | Treasurer        | Date       | Workshop                                                                                                      | Hours        |
|--------|------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| BUTLER | Michael McNamara |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| BUTLER | Michael McNamara | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| BUTLER | Michael McNamara | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| BUTLER | Michael McNamara | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| BUTLER | Michael McNamara | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| BUTLER | Michael McNamara | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
|        |                  | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| BUTLER | Michael McNamara | 12/17/2025 | Budget Commission Workshop                                                                                    | 1.00         |
| BUTLER | Michael McNamara | 4/6/2026   | Certified Public Record Training                                                                              | 3.00         |
| BUTLER | Michael McNamara | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| BUTLER | Michael McNamara | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| BUTLER | Michael McNamara | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| BUTLER | Michael McNamara | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| BUTLER | Michael McNamara | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| BUTLER | Michael McNamara |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>21.50</b> |

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| County  | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|---------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| CARROLL | Jeff Yeager |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| CARROLL | Jeff Yeager | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| CARROLL | Jeff Yeager | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| CARROLL | Jeff Yeager | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| CARROLL | Jeff Yeager | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| CARROLL | Jeff Yeager | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| CARROLL | Jeff Yeager | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| CARROLL | Jeff Yeager | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| CARROLL | Jeff Yeager | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| CARROLL | Jeff Yeager | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| CARROLL | Jeff Yeager | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| CARROLL | Jeff Yeager | 11/14/2025 | Roundtable Discussions                                                                                        | 0.75         |
| CARROLL | Jeff Yeager | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| CARROLL | Jeff Yeager | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| CARROLL | Jeff Yeager | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| CARROLL | Jeff Yeager | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| CARROLL | Jeff Yeager | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| CARROLL | Jeff Yeager | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| CARROLL | Jeff Yeager |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>23.25</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County    | Treasurer        | Date       | Workshop                                                                                                      | Hours        |
|-----------|------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| CHAMPAIGN | Robin K. Edwards |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| CHAMPAIGN | Robin K. Edwards | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| CHAMPAIGN | Robin K. Edwards | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| CHAMPAIGN | Robin K. Edwards | 12/17/2025 | Budget Commission Workshop                                                                                    | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| CHAMPAIGN | Robin K. Edwards | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| CHAMPAIGN | Robin K. Edwards |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>25.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer         | Date       | Workshop                                                                                                      | Hours        |
|--------|-------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| CLARK  | Pamela Littlejohn |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| CLARK  | Pamela Littlejohn | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| CLARK  | Pamela Littlejohn | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| CLARK  | Pamela Littlejohn | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| CLARK  | Pamela Littlejohn | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| CLARK  | Pamela Littlejohn | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| CLARK  | Pamela Littlejohn | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| CLARK  | Pamela Littlejohn | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| CLARK  | Pamela Littlejohn | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| CLARK  | Pamela Littlejohn | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| CLARK  | Pamela Littlejohn | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| CLARK  | Pamela Littlejohn | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| CLARK  | Pamela Littlejohn | 12/17/2025 | Budget Commission Workshop                                                                                    | 1.00         |
| CLARK  | Pamela Littlejohn | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| CLARK  | Pamela Littlejohn | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| CLARK  | Pamela Littlejohn | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| CLARK  | Pamela Littlejohn | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| CLARK  | Pamela Littlejohn | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| CLARK  | Pamela Littlejohn | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| CLARK  | Pamela Littlejohn |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>25.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer           | Date       | Workshop                                                                                                      | Hours        |
|----------|---------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| CLERMONT | Jeannie M. Zurmehly |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| CLERMONT | Jeannie M. Zurmehly | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| CLERMONT | Jeannie M. Zurmehly | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| CLERMONT | Jeannie M. Zurmehly | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| CLERMONT | Jeannie M. Zurmehly | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| CLERMONT | Jeannie M. Zurmehly |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer    | Date       | Workshop                                                                                                      | Hours        |
|---------|--------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| CLINTON | Kyle Rudduck |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>5.50</b>  |
| CLINTON | Kyle Rudduck | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| CLINTON | Kyle Rudduck | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| CLINTON | Kyle Rudduck | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| CLINTON | Kyle Rudduck | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| CLINTON | Kyle Rudduck | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| CLINTON | Kyle Rudduck | 12/17/2025 | Budget Commission Workshop                                                                                    | 1.00         |
| CLINTON | Kyle Rudduck | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| CLINTON | Kyle Rudduck | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| CLINTON | Kyle Rudduck | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| CLINTON | Kyle Rudduck | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| CLINTON | Kyle Rudduck | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| CLINTON | Kyle Rudduck |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>17.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County     | Treasurer      | Date      | Workshop                                                                      | Hours |
|------------|----------------|-----------|-------------------------------------------------------------------------------|-------|
| COLUMBIANA | Bryan Blakeman |           | 2023-2024 Carryover Hours:                                                    | 0.00  |
| COLUMBIANA | Bryan Blakeman | 5/14/2025 | Building AI Solutions with Trust, Transparency and Speed                      | 1.00  |
| COLUMBIANA | Bryan Blakeman | 5/15/2025 | Ohio Cyber Programs and Resources                                             | 1.00  |
| COLUMBIANA | Bryan Blakeman | 5/15/2025 | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)             | 1.00  |
| COLUMBIANA | Bryan Blakeman | 5/15/2025 | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office | 1.00  |
| COLUMBIANA | Bryan Blakeman | 5/16/2025 | Treasurer Roundtable Discussions                                              | 1.00  |
| COLUMBIANA | Bryan Blakeman |           | Total Reporting Period Hours:                                                 | 5.00  |



Auditor of State

2025 - 2026 County Treasurer Education Hours

| County    | Treasurer       | Date | Workshop                      | Hours |
|-----------|-----------------|------|-------------------------------|-------|
| COSHOCTON | Janette Donaker |      | 2023-2024 Carryover Hours:    | 1.00  |
| COSHOCTON | Janette Donaker |      | Total Reporting Period Hours: | 1.00  |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer      | Date                                             | Workshop                                                                                                      | Hours        |
|----------|----------------|--------------------------------------------------|---------------------------------------------------------------------------------------------------------------|--------------|
| CRAWFORD | Cindy Edwards  |                                                  | 2023-2024 Carryover Hours:                                                                                    | 6.00         |
| CRAWFORD | Cindy Edwards  | Left Office: August 2025                         |                                                                                                               | 6.00         |
| CRAWFORD | Steve Reinhard |                                                  | 2023-2024 Carryover Hours:                                                                                    | 0.00         |
| CRAWFORD | Steve Reinhard | 1st Reporting Period/Took Office: September 2025 |                                                                                                               |              |
| CRAWFORD | Steve Reinhard | 9/4/2025                                         | Ohio Ethics Training                                                                                          | 1.00         |
| CRAWFORD | Steve Reinhard | 9/7/2025                                         | Ohio Budgetary Law ('22 LGOC)                                                                                 | 1.00         |
| CRAWFORD | Steve Reinhard | 9/8/2025                                         | Federal Uniform Guidance Procurement Requirements ('22 LGOC)                                                  | 1.00         |
| CRAWFORD | Steve Reinhard | 9/8/2025                                         | Surviving and Thriving in the Post-COVID Workplace ('22 LGOC)                                                 | 1.00         |
| CRAWFORD | Steve Reinhard | 9/8/2025                                         | Investment Update and Current Trends ('22 LGOC)                                                               | 1.00         |
| CRAWFORD | Steve Reinhard | 9/8/2025                                         | ARPA State and Local Fiscal Recovery Funds: Decoding the Uses and Requirements ('22 LGOC)                     | 1.25         |
| CRAWFORD | Steve Reinhard | 9/8/2025                                         | The Ohio Ethics Law: Watching Our Step! ('22 LGOC)                                                            | 1.00         |
| CRAWFORD | Steve Reinhard | 9/9/2025                                         | Certified Public Record Training                                                                              | 3.00         |
| CRAWFORD | Steve Reinhard | 9/9/2025                                         | Practical, Actionable Discussion on Cybersecurity ('22 LGOC)                                                  | 1.00         |
| CRAWFORD | Steve Reinhard | 9/10/2025                                        | Cybersecurity Training                                                                                        | 2.00         |
| CRAWFORD | Steve Reinhard | 9/11/2025                                        | Coronavirus Funding Tracker                                                                                   | 0.50         |
| CRAWFORD | Steve Reinhard | 9/12/2025                                        | COVID-19 and the Impact on Single Audits                                                                      | 1.00         |
| CRAWFORD | Steve Reinhard | 11/12/2025                                       | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| CRAWFORD | Steve Reinhard | 11/12/2025                                       | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| CRAWFORD | Steve Reinhard | 11/13/2025                                       | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| CRAWFORD | Steve Reinhard | 11/13/2025                                       | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| CRAWFORD | Steve Reinhard | 11/13/2025                                       | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| CRAWFORD | Steve Reinhard | 11/14/2025                                       | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| CRAWFORD | Steve Reinhard | 5/12/2026                                        | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| CRAWFORD | Steve Reinhard | 5/12/2026                                        | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| CRAWFORD | Steve Reinhard | 5/13/2026                                        | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| CRAWFORD | Steve Reinhard | 5/13/2026                                        | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| CRAWFORD | Steve Reinhard | 5/13/2026                                        | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| CRAWFORD | Steve Reinhard |                                                  | <b>Total Reporting Period Hours:</b>                                                                          | <b>26.75</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer   | Date       | Workshop                                                                                                                                        | Hours        |
|----------|-------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| CUYAHOGA | Brad Cromes |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>3.00</b>  |
| CUYAHOGA | Brad Cromes | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| CUYAHOGA | Brad Cromes | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| CUYAHOGA | Brad Cromes | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| CUYAHOGA | Brad Cromes | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| CUYAHOGA | Brad Cromes | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| CUYAHOGA | Brad Cromes | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| CUYAHOGA | Brad Cromes | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| CUYAHOGA | Brad Cromes | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| CUYAHOGA | Brad Cromes | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| CUYAHOGA | Brad Cromes | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| CUYAHOGA | Brad Cromes | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| CUYAHOGA | Brad Cromes | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| CUYAHOGA | Brad Cromes | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 0.50         |
| CUYAHOGA | Brad Cromes | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| CUYAHOGA | Brad Cromes | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| CUYAHOGA | Brad Cromes | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| CUYAHOGA | Brad Cromes | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| CUYAHOGA | Brad Cromes | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| CUYAHOGA | Brad Cromes | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| CUYAHOGA | Brad Cromes |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>23.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer         | Date       | Workshop                                                                                                      | Hours        |
|--------|-------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| DARKE  | Scott J. Zumbrink |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| DARKE  | Scott J. Zumbrink | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| DARKE  | Scott J. Zumbrink | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| DARKE  | Scott J. Zumbrink | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| DARKE  | Scott J. Zumbrink | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| DARKE  | Scott J. Zumbrink | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| DARKE  | Scott J. Zumbrink | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| DARKE  | Scott J. Zumbrink | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| DARKE  | Scott J. Zumbrink |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>20.50</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer    | Date       | Workshop                                                                                                      | Hours        |
|----------|--------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| DEFIANCE | Vickie Myers |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| DEFIANCE | Vickie Myers | 4/23/2025  | Legislative Landscape                                                                                         | 1.25         |
| DEFIANCE | Vickie Myers | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| DEFIANCE | Vickie Myers | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| DEFIANCE | Vickie Myers | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| DEFIANCE | Vickie Myers | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| DEFIANCE | Vickie Myers | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| DEFIANCE | Vickie Myers | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| DEFIANCE | Vickie Myers | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| DEFIANCE | Vickie Myers | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| DEFIANCE | Vickie Myers | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| DEFIANCE | Vickie Myers | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| DEFIANCE | Vickie Myers | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| DEFIANCE | Vickie Myers | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| DEFIANCE | Vickie Myers | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| DEFIANCE | Vickie Myers | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| DEFIANCE | Vickie Myers | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| DEFIANCE | Vickie Myers | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| DEFIANCE | Vickie Myers | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| DEFIANCE | Vickie Myers |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>25.25</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer            | Date                                             | Workshop                                                                                                                                        | Hours        |
|----------|----------------------|--------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| DELAWARE | Donald E. Rankey Jr. |                                                  | 2023-2024 Carryover Hours:                                                                                                                      | 6.00         |
| DELAWARE | Donald E. Rankey Jr. | Left Office: August 2025                         |                                                                                                                                                 | 6.00         |
| DELAWARE | Ken O'Brien          |                                                  | 2023-2024 Carryover Hours:                                                                                                                      | 0.00         |
| DELAWARE | Ken O'Brien          | 1st Reporting Period/Took Office: September 2025 |                                                                                                                                                 |              |
| DELAWARE | Ken O'Brien          | 4/24/2025                                        | Certified Public Record Training                                                                                                                | 3.00         |
| DELAWARE | Ken O'Brien          | 5/2/2025                                         | Ohio Ethics Training                                                                                                                            | 1.00         |
| DELAWARE | Ken O'Brien          | 5/14/2025                                        | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| DELAWARE | Ken O'Brien          | 5/15/2025                                        | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| DELAWARE | Ken O'Brien          | 5/15/2025                                        | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| DELAWARE | Ken O'Brien          | 5/15/2025                                        | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| DELAWARE | Ken O'Brien          | 5/16/2025                                        | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| DELAWARE | Ken O'Brien          | 6/3/2025                                         | Shadowing Fellow County Treasurer                                                                                                               | 4.00         |
| DELAWARE | Ken O'Brien          | 8/21/2025                                        | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| DELAWARE | Ken O'Brien          | 8/21/2025                                        | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| DELAWARE | Ken O'Brien          | 11/12/2025                                       | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| DELAWARE | Ken O'Brien          | 11/12/2025                                       | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| DELAWARE | Ken O'Brien          | 11/13/2025                                       | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| DELAWARE | Ken O'Brien          | 11/13/2025                                       | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| DELAWARE | Ken O'Brien          | 11/13/2025                                       | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| DELAWARE | Ken O'Brien          | 11/14/2025                                       | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.50         |
| DELAWARE | Ken O'Brien          | 5/12/2026                                        | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| DELAWARE | Ken O'Brien          | 5/12/2026                                        | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| DELAWARE | Ken O'Brien          | 5/13/2026                                        | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| DELAWARE | Ken O'Brien          | 5/13/2026                                        | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| DELAWARE | Ken O'Brien          | 5/13/2026                                        | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| DELAWARE | Ken O'Brien          | 5/14/2026                                        | Roundtable Discussion                                                                                                                           | 1.00         |
| DELAWARE | Ken O'Brien          |                                                  | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>29.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer     | Date       | Workshop                                                                                                      | Hours        |
|--------|---------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| ERIE   | Caleb Stidham |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| ERIE   | Caleb Stidham | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| ERIE   | Caleb Stidham | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| ERIE   | Caleb Stidham | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| ERIE   | Caleb Stidham | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| ERIE   | Caleb Stidham | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| ERIE   | Caleb Stidham | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| ERIE   | Caleb Stidham | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| ERIE   | Caleb Stidham | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| ERIE   | Caleb Stidham | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| ERIE   | Caleb Stidham | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| ERIE   | Caleb Stidham | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| ERIE   | Caleb Stidham | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| ERIE   | Caleb Stidham | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| ERIE   | Caleb Stidham |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>19.50</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County    | Treasurer        | Date       | Workshop                                                                                                      | Hours        |
|-----------|------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| FAIRFIELD | James N. Bahnsen |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| FAIRFIELD | James N. Bahnsen | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| FAIRFIELD | James N. Bahnsen | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| FAIRFIELD | James N. Bahnsen | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| FAIRFIELD | James N. Bahnsen | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| FAIRFIELD | James N. Bahnsen | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| FAIRFIELD | James N. Bahnsen | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| FAIRFIELD | James N. Bahnsen | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| FAIRFIELD | James N. Bahnsen | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| FAIRFIELD | James N. Bahnsen | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| FAIRFIELD | James N. Bahnsen |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer       | Date       | Workshop                                                                                                      | Hours        |
|---------|-----------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| FAYETTE | Penny J. Patton |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| FAYETTE | Penny J. Patton | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| FAYETTE | Penny J. Patton | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| FAYETTE | Penny J. Patton | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| FAYETTE | Penny J. Patton | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| FAYETTE | Penny J. Patton | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| FAYETTE | Penny J. Patton | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| FAYETTE | Penny J. Patton | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| FAYETTE | Penny J. Patton | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| FAYETTE | Penny J. Patton | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| FAYETTE | Penny J. Patton | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| FAYETTE | Penny J. Patton | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| FAYETTE | Penny J. Patton | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| FAYETTE | Penny J. Patton | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| FAYETTE | Penny J. Patton | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| FAYETTE | Penny J. Patton | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| FAYETTE | Penny J. Patton | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| FAYETTE | Penny J. Patton | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| FAYETTE | Penny J. Patton |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County   | Treasurer              | Date       | Workshop                                                                                                      | Hours |
|----------|------------------------|------------|---------------------------------------------------------------------------------------------------------------|-------|
| FRANKLIN | Cheryl Brooks Sullivan |            | 2023-2024 Carryover Hours:                                                                                    | 6.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50  |
| FRANKLIN | Cheryl Brooks Sullivan | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00  |
| FRANKLIN | Cheryl Brooks Sullivan |            | Total Reporting Period Hours:                                                                                 | 24.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer    | Date       | Workshop                                                                                                      | Hours        |
|--------|--------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| FULTON | Charlene Lee |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| FULTON | Charlene Lee | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| FULTON | Charlene Lee | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| FULTON | Charlene Lee | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| FULTON | Charlene Lee | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| FULTON | Charlene Lee | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| FULTON | Charlene Lee | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| FULTON | Charlene Lee | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| FULTON | Charlene Lee | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| FULTON | Charlene Lee | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| FULTON | Charlene Lee | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| FULTON | Charlene Lee | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| FULTON | Charlene Lee | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| FULTON | Charlene Lee | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| FULTON | Charlene Lee | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| FULTON | Charlene Lee | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| FULTON | Charlene Lee | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| FULTON | Charlene Lee | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| FULTON | Charlene Lee |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer    | Date       | Workshop                                                                                                      | Hours |
|--------|--------------|------------|---------------------------------------------------------------------------------------------------------------|-------|
| GALLIA | Steve McGhee |            | 2023-2024 Carryover Hours:                                                                                    | 6.00  |
| GALLIA | Steve McGhee | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| GALLIA | Steve McGhee | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00  |
| GALLIA | Steve McGhee | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00  |
| GALLIA | Steve McGhee | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00  |
| GALLIA | Steve McGhee | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00  |
| GALLIA | Steve McGhee | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50  |
| GALLIA | Steve McGhee | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00  |
| GALLIA | Steve McGhee | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00  |
| GALLIA | Steve McGhee | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00  |
| GALLIA | Steve McGhee | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00  |
| GALLIA | Steve McGhee | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50  |
| GALLIA | Steve McGhee | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00  |
| GALLIA | Steve McGhee | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00  |
| GALLIA | Steve McGhee | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00  |
| GALLIA | Steve McGhee | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00  |
| GALLIA | Steve McGhee | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00  |
| GALLIA | Steve McGhee | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00  |
| GALLIA | Steve McGhee |            | Total Reporting Period Hours:                                                                                 | 24.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County        | Treasurer                    | Date       | Workshop                                                                                                      | Hours        |
|---------------|------------------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| <b>GEAUGA</b> | <b>Christopher Hitchcock</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| GEAUGA        | Christopher Hitchcock        | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| GEAUGA        | Christopher Hitchcock        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| GEAUGA        | Christopher Hitchcock        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| GEAUGA        | Christopher Hitchcock        | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| GEAUGA        | Christopher Hitchcock        |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>23.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer       | Date       | Workshop                                                                                     | Hours |
|--------|-----------------|------------|----------------------------------------------------------------------------------------------|-------|
| GREENE | Denise Percival |            | 2023-2024 Carryover Hours:                                                                   | 0.00  |
| GREENE | Denise Percival |            | 1st Reporting Period/Took Office: December 2024                                              |       |
| GREENE | Denise Percival | 1/2/2025   | Certified Public Record Training                                                             | 3.00  |
| GREENE | Denise Percival | 1/28/2025  | Ohio Budgetary Law ('22 LGOC)                                                                | 1.00  |
| GREENE | Denise Percival | 1/29/2025  | ARPA State and Local Fiscal Recovery Funds: Decoding the Uses and Requirements ('22 LGOC)    | 1.25  |
| GREENE | Denise Percival | 1/29/2025  | The Ohio Ethics Law: Watching Our Step! ('22 LGOC)                                           | 1.00  |
| GREENE | Denise Percival | 1/30/2025  | Practical, Actionable Discussion on Cybersecurity ('22 LGOC)                                 | 1.00  |
| GREENE | Denise Percival | 3/20/2025  | Ohio Ethics Training                                                                         | 1.00  |
| GREENE | Denise Percival | 3/20/2025  | Cybersecurity Training                                                                       | 2.00  |
| GREENE | Denise Percival | 3/20/2025  | Federal Uniform Guidance Procurement Requirements ('22 LGOC)                                 | 1.00  |
| GREENE | Denise Percival | 3/20/2025  | Surviving and Thriving in the Post-COVID Workplace ('22 LGOC)                                | 1.00  |
| GREENE | Denise Percival | 3/20/2025  | Investment Update and Current Trends ('22 LGOC)                                              | 1.00  |
| GREENE | Denise Percival | 3/21/2025  | Coronavirus Funding Tracker                                                                  | 0.50  |
| GREENE | Denise Percival | 3/21/2025  | COVID-19 and the Impact on Single Audits                                                     | 1.00  |
| GREENE | Denise Percival | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                     | 1.00  |
| GREENE | Denise Percival | 5/15/2025  | Ohio Cyber Programs and Resources                                                            | 1.00  |
| GREENE | Denise Percival | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                            | 1.00  |
| GREENE | Denise Percival | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                | 1.00  |
| GREENE | Denise Percival | 5/16/2025  | Treasurer Roundtable Discussions                                                             | 1.00  |
| GREENE | Denise Percival | 11/12/2025 | CTAO Association Meeting and Legislative Report                                              | 1.50  |
| GREENE | Denise Percival | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers         | 1.00  |
| GREENE | Denise Percival | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free      | 1.00  |
| GREENE | Denise Percival | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio | 1.00  |
| GREENE | Denise Percival | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                              | 1.00  |
| GREENE | Denise Percival | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers         | 1.50  |
| GREENE | Denise Percival | 12/17/2025 | Budget Commission Workshop                                                                   | 1.00  |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer       | Date                                 | Workshop                                                                                                      | Hours        |
|--------|-----------------|--------------------------------------|---------------------------------------------------------------------------------------------------------------|--------------|
| GREENE | Denise Percival | <i>continued</i>                     |                                                                                                               |              |
| GREENE | Denise Percival | 5/12/2026                            | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| GREENE | Denise Percival | 5/12/2026                            | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| GREENE | Denise Percival | 5/13/2026                            | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| GREENE | Denise Percival | 5/13/2026                            | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| GREENE | Denise Percival | 5/13/2026                            | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| GREENE | Denise Percival | 5/14/2026                            | Roundtable Discussion                                                                                         | 1.00         |
| GREENE | Denise Percival | <b>Total Reporting Period Hours:</b> |                                                                                                               | <b>33.75</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer      | Date       | Workshop                                                                                                                                        | Hours        |
|----------|----------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| GUERNSEY | Sharon Secrest |            | 2023-2024 Carryover Hours:                                                                                                                      | 0.00         |
| GUERNSEY | Sharon Secrest |            | 1st Reporting Period/Took Office: December 2024                                                                                                 |              |
| GUERNSEY | Sharon Secrest | 1/6/2025   | Ohio Ethics Training                                                                                                                            | 1.00         |
| GUERNSEY | Sharon Secrest | 1/6/2025   | Cybersecurity Training                                                                                                                          | 2.00         |
| GUERNSEY | Sharon Secrest | 2/13/2025  | Certified Public Record Training                                                                                                                | 3.00         |
| GUERNSEY | Sharon Secrest | 3/12/2025  | Ohio Ethics Training                                                                                                                            | 1.00         |
| GUERNSEY | Sharon Secrest | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| GUERNSEY | Sharon Secrest | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| GUERNSEY | Sharon Secrest | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| GUERNSEY | Sharon Secrest | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| GUERNSEY | Sharon Secrest | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| GUERNSEY | Sharon Secrest | 7/5/2025   | COVID-19 and the Impact on Single Audits                                                                                                        | 1.00         |
| GUERNSEY | Sharon Secrest | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| GUERNSEY | Sharon Secrest | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| GUERNSEY | Sharon Secrest | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| GUERNSEY | Sharon Secrest | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| GUERNSEY | Sharon Secrest | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| GUERNSEY | Sharon Secrest | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| GUERNSEY | Sharon Secrest | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| GUERNSEY | Sharon Secrest | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.50         |
| GUERNSEY | Sharon Secrest | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| GUERNSEY | Sharon Secrest | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| GUERNSEY | Sharon Secrest | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| GUERNSEY | Sharon Secrest | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| GUERNSEY | Sharon Secrest | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| GUERNSEY | Sharon Secrest | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| GUERNSEY | Sharon Secrest |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>29.00</b> |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer     | Date       | Workshop                                                                                                      | Hours        |
|----------|---------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| HAMILTON | Jill Schiller |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| HAMILTON | Jill Schiller | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| HAMILTON | Jill Schiller | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| HAMILTON | Jill Schiller | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| HAMILTON | Jill Schiller | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| HAMILTON | Jill Schiller | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| HAMILTON | Jill Schiller | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| HAMILTON | Jill Schiller | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| HAMILTON | Jill Schiller | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| HAMILTON | Jill Schiller | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| HAMILTON | Jill Schiller | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| HAMILTON | Jill Schiller | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| HAMILTON | Jill Schiller | 12/17/2025 | Budget Commission Workshop                                                                                    | 1.00         |
| HAMILTON | Jill Schiller | 4/22/2026  | Keeping Out of Hot Water on Ethics and Procurement                                                            | 1.00         |
| HAMILTON | Jill Schiller | 4/24/2026  | Legislative Landscape                                                                                         | 1.50         |
| HAMILTON | Jill Schiller | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| HAMILTON | Jill Schiller | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| HAMILTON | Jill Schiller | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| HAMILTON | Jill Schiller | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| HAMILTON | Jill Schiller | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| HAMILTON | Jill Schiller | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| HAMILTON | Jill Schiller |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>27.50</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer       | Date       | Workshop                                                                                                      | Hours        |
|---------|-----------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| HANCOCK | J. Steve Welton |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| HANCOCK | J. Steve Welton | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| HANCOCK | J. Steve Welton | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| HANCOCK | J. Steve Welton | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| HANCOCK | J. Steve Welton | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| HANCOCK | J. Steve Welton | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| HANCOCK | J. Steve Welton | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| HANCOCK | J. Steve Welton | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| HANCOCK | J. Steve Welton | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| HANCOCK | J. Steve Welton | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| HANCOCK | J. Steve Welton | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| HANCOCK | J. Steve Welton | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| HANCOCK | J. Steve Welton | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| HANCOCK | J. Steve Welton |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>19.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer        | Date       | Workshop                                                                                                                                        | Hours        |
|--------|------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| HARDIN | Brienne Sullivan |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>6.00</b>  |
| HARDIN | Brienne Sullivan | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| HARDIN | Brienne Sullivan | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| HARDIN | Brienne Sullivan | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| HARDIN | Brienne Sullivan | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| HARDIN | Brienne Sullivan | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
|        |                  | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| HARDIN | Brienne Sullivan | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| HARDIN | Brienne Sullivan | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| HARDIN | Brienne Sullivan | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
|        |                  | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| HARDIN | Brienne Sullivan | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| HARDIN | Brienne Sullivan | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| HARDIN | Brienne Sullivan | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.50         |
| HARDIN | Brienne Sullivan | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
|        |                  | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| HARDIN | Brienne Sullivan | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| HARDIN | Brienne Sullivan | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
|        |                  | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| HARDIN | Brienne Sullivan | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| HARDIN | Brienne Sullivan |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>27.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer     | Date       | Workshop                                                                                                      | Hours        |
|----------|---------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| HARRISON | Vicki Sefsick |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| HARRISON | Vicki Sefsick | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| HARRISON | Vicki Sefsick | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| HARRISON | Vicki Sefsick | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| HARRISON | Vicki Sefsick | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| HARRISON | Vicki Sefsick | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| HARRISON | Vicki Sefsick | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| HARRISON | Vicki Sefsick | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| HARRISON | Vicki Sefsick | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| HARRISON | Vicki Sefsick | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| HARRISON | Vicki Sefsick | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| HARRISON | Vicki Sefsick | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50         |
| HARRISON | Vicki Sefsick | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| HARRISON | Vicki Sefsick | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| HARRISON | Vicki Sefsick | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| HARRISON | Vicki Sefsick | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| HARRISON | Vicki Sefsick | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| HARRISON | Vicki Sefsick | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| HARRISON | Vicki Sefsick |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer         | Date       | Workshop                                                                                                      | Hours |
|--------|-------------------|------------|---------------------------------------------------------------------------------------------------------------|-------|
| HENRY  | Diana R. Wachtman |            | 2023-2024 Carryover Hours:                                                                                    | 6.00  |
| HENRY  | Diana R. Wachtman | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| HENRY  | Diana R. Wachtman | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00  |
| HENRY  | Diana R. Wachtman | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00  |
| HENRY  | Diana R. Wachtman | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00  |
| HENRY  | Diana R. Wachtman | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00  |
| HENRY  | Diana R. Wachtman | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50  |
| HENRY  | Diana R. Wachtman | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00  |
| HENRY  | Diana R. Wachtman | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00  |
| HENRY  | Diana R. Wachtman | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00  |
| HENRY  | Diana R. Wachtman | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00  |
| HENRY  | Diana R. Wachtman | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.50  |
| HENRY  | Diana R. Wachtman | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00  |
| HENRY  | Diana R. Wachtman | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00  |
| HENRY  | Diana R. Wachtman | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00  |
| HENRY  | Diana R. Wachtman | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00  |
| HENRY  | Diana R. Wachtman | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00  |
| HENRY  | Diana R. Wachtman |            | Total Reporting Period Hours:                                                                                 | 23.00 |

Auditor of State

2025 - 2026 County Treasurer Education Hours

| County   | Treasurer         | Date       | Workshop                   | Hours                              |
|----------|-------------------|------------|----------------------------|------------------------------------|
| HIGHLAND | Vickie L. Warnock |            |                            | 2023-2024 Carryover Hours: 0.00    |
| HIGHLAND | Vickie L. Warnock | 12/17/2025 | Budget Commission Workshop | 1.00                               |
| HIGHLAND | Vickie L. Warnock |            |                            | Total Reporting Period Hours: 1.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County         | Treasurer              | Date       | Workshop                                                                                                                                        | Hours        |
|----------------|------------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>HOCKING</b> | <b>Blaine Davidson</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>0.00</b>  |
| HOCKING        | Blaine Davidson        |            | 1st Reporting Period/Took Office: December 2024                                                                                                 |              |
| HOCKING        | Blaine Davidson        | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| HOCKING        | Blaine Davidson        | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| HOCKING        | Blaine Davidson        | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| HOCKING        | Blaine Davidson        | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| HOCKING        | Blaine Davidson        | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| HOCKING        | Blaine Davidson        | 8/18/2025  | Coronavirus Funding Tracker                                                                                                                     | 0.50         |
| HOCKING        | Blaine Davidson        | 8/18/2025  | COVID-19 and the Impact on Single Audits                                                                                                        | 1.00         |
| HOCKING        | Blaine Davidson        | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| HOCKING        | Blaine Davidson        | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| HOCKING        | Blaine Davidson        | 8/27/2025  | Cybersecurity Training                                                                                                                          | 2.00         |
| HOCKING        | Blaine Davidson        | 8/28/2025  | Ohio Ethics Training                                                                                                                            | 1.00         |
| HOCKING        | Blaine Davidson        | 8/29/2025  | Treasurer of State Education Hour Credit Transfer                                                                                               | 0.50         |
| HOCKING        | Blaine Davidson        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| HOCKING        | Blaine Davidson        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| HOCKING        | Blaine Davidson        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| HOCKING        | Blaine Davidson        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| HOCKING        | Blaine Davidson        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| HOCKING        | Blaine Davidson        | 11/14/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.50         |
| HOCKING        | Blaine Davidson        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| HOCKING        | Blaine Davidson        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| HOCKING        | Blaine Davidson        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| HOCKING        | Blaine Davidson        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| HOCKING        | Blaine Davidson        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| HOCKING        | Blaine Davidson        | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| HOCKING        | Blaine Davidson        |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>26.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer      | Date       | Workshop                                                                                                      | Hours |
|--------|----------------|------------|---------------------------------------------------------------------------------------------------------------|-------|
| HOLMES | Leslee S. Mast |            | 2023-2024 Carryover Hours:                                                                                    | 6.00  |
| HOLMES | Leslee S. Mast | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| HOLMES | Leslee S. Mast | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00  |
| HOLMES | Leslee S. Mast | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00  |
| HOLMES | Leslee S. Mast | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00  |
| HOLMES | Leslee S. Mast | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00  |
| HOLMES | Leslee S. Mast | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50  |
| HOLMES | Leslee S. Mast | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00  |
| HOLMES | Leslee S. Mast | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00  |
| HOLMES | Leslee S. Mast | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00  |
| HOLMES | Leslee S. Mast | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00  |
| HOLMES | Leslee S. Mast | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50  |
| HOLMES | Leslee S. Mast | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 0.50  |
| HOLMES | Leslee S. Mast | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00  |
| HOLMES | Leslee S. Mast | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00  |
| HOLMES | Leslee S. Mast | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00  |
| HOLMES | Leslee S. Mast | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00  |
| HOLMES | Leslee S. Mast | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00  |
| HOLMES | Leslee S. Mast |            | Total Reporting Period Hours:                                                                                 | 23.50 |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County       | Treasurer            | Date       | Workshop                                                                                                      | Hours        |
|--------------|----------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| <b>HURON</b> | <b>Megan Bursley</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| HURON        | Megan Bursley        | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| HURON        | Megan Bursley        | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| HURON        | Megan Bursley        | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| HURON        | Megan Bursley        | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| HURON        | Megan Bursley        | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| HURON        | Megan Bursley        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| HURON        | Megan Bursley        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| HURON        | Megan Bursley        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| HURON        | Megan Bursley        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| HURON        | Megan Bursley        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| HURON        | Megan Bursley        | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| HURON        | Megan Bursley        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| HURON        | Megan Bursley        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| HURON        | Megan Bursley        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| HURON        | Megan Bursley        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| HURON        | Megan Bursley        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| HURON        | Megan Bursley        | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| HURON        | Megan Bursley        |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer      | Date       | Workshop                                                                                                      | Hours        |
|---------|----------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| JACKSON | B. Lee Hubbard |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| JACKSON | B. Lee Hubbard | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| JACKSON | B. Lee Hubbard | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| JACKSON | B. Lee Hubbard | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| JACKSON | B. Lee Hubbard | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| JACKSON | B. Lee Hubbard | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| JACKSON | B. Lee Hubbard | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| JACKSON | B. Lee Hubbard | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| JACKSON | B. Lee Hubbard | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| JACKSON | B. Lee Hubbard | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| JACKSON | B. Lee Hubbard | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| JACKSON | B. Lee Hubbard | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| JACKSON | B. Lee Hubbard | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| JACKSON | B. Lee Hubbard | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| JACKSON | B. Lee Hubbard | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| JACKSON | B. Lee Hubbard | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| JACKSON | B. Lee Hubbard | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| JACKSON | B. Lee Hubbard | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| JACKSON | B. Lee Hubbard |            |                                                                                                               | <b>24.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County    | Treasurer       | Date      | Workshop                                         | Hours |
|-----------|-----------------|-----------|--------------------------------------------------|-------|
| JEFFERSON | Brian Scarpone  |           | 2023-2024 Carryover Hours:                       | 0.00  |
| JEFFERSON | Brian Scarpone  |           | 1st Reporting Period/Took Office: September 2025 |       |
| JEFFERSON | Brian Scarpone  | 6/10/2025 | Shadowing Fellow County Treasurer                | 5.00  |
| JEFFERSON | Brian Scarpone  | 6/17/2025 | Shadowing Fellow County Treasurer                | 1.50  |
| JEFFERSON | Brian Scarpone  | 7/25/2025 | Shadowing Fellow County Treasurer                | 1.50  |
| JEFFERSON | Brian Scarpone  | 8/5/2025  | Certified Public Record Training                 | 3.00  |
| JEFFERSON | Brian Scarpone  | 8/7/2025  | Cybersecurity Training                           | 2.00  |
| JEFFERSON | Brian Scarpone  |           | Total Reporting Period Hours:                    | 13.00 |
| JEFFERSON | Raymond Agresta |           | 2023-2024 Carryover Hours:                       | 1.00  |
| JEFFERSON | Raymond Agresta |           | Left Office: August 2025                         | 1.00  |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County      | Treasurer            | Date       | Workshop                                                                                                                                        | Hours        |
|-------------|----------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>KNOX</b> | <b>Connie Durbin</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>0.00</b>  |
| KNOX        | Connie Durbin        |            | 1st Reporting Period/Took Office: September 2025                                                                                                |              |
| KNOX        | Connie Durbin        | 5/3/2025   | Coronavirus Funding Tracker                                                                                                                     | 0.50         |
| KNOX        | Connie Durbin        | 5/3/2025   | COVID-19 and the Impact on Single Audits                                                                                                        | 1.00         |
| KNOX        | Connie Durbin        | 5/3/2025   | Cybersecurity Training                                                                                                                          | 2.00         |
| KNOX        | Connie Durbin        | 5/6/2025   | Certified Public Record Training                                                                                                                | 3.00         |
| KNOX        | Connie Durbin        | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| KNOX        | Connie Durbin        | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| KNOX        | Connie Durbin        | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| KNOX        | Connie Durbin        | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| KNOX        | Connie Durbin        | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| KNOX        | Connie Durbin        | 7/21/2025  | Shadowing Fellow County Treasurer                                                                                                               | 2.00         |
| KNOX        | Connie Durbin        | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| KNOX        | Connie Durbin        | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| KNOX        | Connie Durbin        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| KNOX        | Connie Durbin        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| KNOX        | Connie Durbin        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| KNOX        | Connie Durbin        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| KNOX        | Connie Durbin        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| KNOX        | Connie Durbin        | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| KNOX        | Connie Durbin        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| KNOX        | Connie Durbin        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| KNOX        | Connie Durbin        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| KNOX        | Connie Durbin        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| KNOX        | Connie Durbin        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| KNOX        | Connie Durbin        | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| KNOX        | Connie Durbin        |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>29.50</b> |
| <b>KNOX</b> | <b>Shelley Coon</b>  |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>6.00</b>  |
| KNOX        | Shelley Coon         |            | Left Office: August 2025                                                                                                                        | 6.00         |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer     | Date       | Workshop                                                                                                      | Hours        |
|--------|---------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| LAKE   | Michael Zuren |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| LAKE   | Michael Zuren | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| LAKE   | Michael Zuren | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| LAKE   | Michael Zuren | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| LAKE   | Michael Zuren | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| LAKE   | Michael Zuren | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| LAKE   | Michael Zuren | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| LAKE   | Michael Zuren | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| LAKE   | Michael Zuren | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| LAKE   | Michael Zuren | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| LAKE   | Michael Zuren | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| LAKE   | Michael Zuren | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| LAKE   | Michael Zuren | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| LAKE   | Michael Zuren | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| LAKE   | Michael Zuren | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| LAKE   | Michael Zuren | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| LAKE   | Michael Zuren |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>21.50</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|----------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| LAWRENCE | Tresa Baker |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| LAWRENCE | Tresa Baker | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| LAWRENCE | Tresa Baker | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| LAWRENCE | Tresa Baker | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| LAWRENCE | Tresa Baker | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| LAWRENCE | Tresa Baker | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| LAWRENCE | Tresa Baker | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| LAWRENCE | Tresa Baker | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| LAWRENCE | Tresa Baker | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| LAWRENCE | Tresa Baker | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| LAWRENCE | Tresa Baker | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| LAWRENCE | Tresa Baker | 11/14/2025 | Roundtable Discussions                                                                                        | 0.75         |
| LAWRENCE | Tresa Baker | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| LAWRENCE | Tresa Baker | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| LAWRENCE | Tresa Baker | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| LAWRENCE | Tresa Baker | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| LAWRENCE | Tresa Baker | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| LAWRENCE | Tresa Baker |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>22.25</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer   | Date       | Workshop                                                                                     | Hours        |
|---------|-------------|------------|----------------------------------------------------------------------------------------------|--------------|
| LICKING | Roy VanAtta |            | <b>2023-2024 Carryover Hours:</b>                                                            | <b>6.00</b>  |
| LICKING | Roy VanAtta | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                     | 1.00         |
| LICKING | Roy VanAtta | 5/15/2025  | Ohio Cyber Programs and Resources                                                            | 1.00         |
| LICKING | Roy VanAtta | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                            | 1.00         |
| LICKING | Roy VanAtta | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                | 1.00         |
| LICKING | Roy VanAtta | 11/12/2025 | CTAO Association Meeting and Legislative Report                                              | 1.50         |
| LICKING | Roy VanAtta | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers         | 1.00         |
| LICKING | Roy VanAtta | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free      | 1.00         |
| LICKING | Roy VanAtta | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio | 1.00         |
| LICKING | Roy VanAtta | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                              | 1.00         |
| LICKING | Roy VanAtta | 11/14/2025 | Roundtable Discussions                                                                       | 1.50         |
| LICKING | Roy VanAtta |            | <b>Total Reporting Period Hours:</b>                                                         | <b>17.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer       | Date       | Workshop                                                                                                      | Hours        |
|--------|-----------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| LOGAN  | Rhonda Stafford |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| LOGAN  | Rhonda Stafford | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| LOGAN  | Rhonda Stafford | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| LOGAN  | Rhonda Stafford | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| LOGAN  | Rhonda Stafford | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| LOGAN  | Rhonda Stafford | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| LOGAN  | Rhonda Stafford | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| LOGAN  | Rhonda Stafford | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| LOGAN  | Rhonda Stafford | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| LOGAN  | Rhonda Stafford | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| LOGAN  | Rhonda Stafford | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| LOGAN  | Rhonda Stafford | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| LOGAN  | Rhonda Stafford | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| LOGAN  | Rhonda Stafford | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| LOGAN  | Rhonda Stafford | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| LOGAN  | Rhonda Stafford | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| LOGAN  | Rhonda Stafford | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| LOGAN  | Rhonda Stafford | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| LOGAN  | Rhonda Stafford |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer         | Date       | Workshop                                                                                                      | Hours        |
|--------|-------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| LORAIN | Daniel J. Talarek |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| LORAIN | Daniel J. Talarek | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| LORAIN | Daniel J. Talarek | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| LORAIN | Daniel J. Talarek | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| LORAIN | Daniel J. Talarek | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| LORAIN | Daniel J. Talarek | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| LORAIN | Daniel J. Talarek | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| LORAIN | Daniel J. Talarek | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| LORAIN | Daniel J. Talarek | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| LORAIN | Daniel J. Talarek | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| LORAIN | Daniel J. Talarek | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| LORAIN | Daniel J. Talarek | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| LORAIN | Daniel J. Talarek | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| LORAIN | Daniel J. Talarek | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| LORAIN | Daniel J. Talarek | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| LORAIN | Daniel J. Talarek | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| LORAIN | Daniel J. Talarek | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| LORAIN | Daniel J. Talarek | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| LORAIN | Daniel J. Talarek |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer       | Date       | Workshop                                                                                                      | Hours        |
|--------|-----------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| LUCAS  | Lindsay M. Webb |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| LUCAS  | Lindsay M. Webb | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| LUCAS  | Lindsay M. Webb | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| LUCAS  | Lindsay M. Webb | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| LUCAS  | Lindsay M. Webb | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| LUCAS  | Lindsay M. Webb | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| LUCAS  | Lindsay M. Webb | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| LUCAS  | Lindsay M. Webb | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| LUCAS  | Lindsay M. Webb | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| LUCAS  | Lindsay M. Webb | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| LUCAS  | Lindsay M. Webb |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

Auditor of State

2025 - 2026 County Treasurer Education Hours

| County  | Treasurer       | Date | Workshop                      | Hours |
|---------|-----------------|------|-------------------------------|-------|
| MADISON | Stacey McKenzie |      | 2023-2024 Carryover Hours:    | 0.00  |
| MADISON | Stacey McKenzie |      | Total Reporting Period Hours: | 0.00  |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer       | Date       | Workshop                                                                                                      | Hours        |
|----------|-----------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| MAHONING | Daniel R. Yemma |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| MAHONING | Daniel R. Yemma | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MAHONING | Daniel R. Yemma | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MAHONING | Daniel R. Yemma | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MAHONING | Daniel R. Yemma | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MAHONING | Daniel R. Yemma | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| MAHONING | Daniel R. Yemma | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| MAHONING | Daniel R. Yemma | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| MAHONING | Daniel R. Yemma | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| MAHONING | Daniel R. Yemma | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| MAHONING | Daniel R. Yemma | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| MAHONING | Daniel R. Yemma | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| MAHONING | Daniel R. Yemma | 4/22/2026  | Keeping Out of Hot Water on Ethics and Procurement                                                            | 1.00         |
| MAHONING | Daniel R. Yemma | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MAHONING | Daniel R. Yemma | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MAHONING | Daniel R. Yemma | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MAHONING | Daniel R. Yemma | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| MAHONING | Daniel R. Yemma | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MAHONING | Daniel R. Yemma |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer      | Date       | Workshop                                                                                                                                        | Hours        |
|--------|----------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| MARION | Brandy Gandert |            | 2023-2024 Carryover Hours:                                                                                                                      | 0.00         |
| MARION | Brandy Gandert |            | 1st Reporting Period/Took Office: September 2025                                                                                                |              |
| MARION | Brandy Gandert | 4/10/2025  | Certified Public Record Training                                                                                                                | 3.00         |
| MARION | Brandy Gandert | 7/22/2025  | Cybersecurity Training                                                                                                                          | 2.00         |
| MARION | Brandy Gandert | 8/2/2025   | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| MARION | Brandy Gandert | 8/5/2025   | Ohio Ethics Training                                                                                                                            | 1.00         |
| MARION | Brandy Gandert | 8/6/2025   | Shadowing Fellow County Treasurer                                                                                                               | 5.00         |
| MARION | Brandy Gandert | 8/11/2025  | Ohio Ethics Training                                                                                                                            | 1.00         |
| MARION | Brandy Gandert | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| MARION | Brandy Gandert | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| MARION | Brandy Gandert | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| MARION | Brandy Gandert | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| MARION | Brandy Gandert | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| MARION | Brandy Gandert | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| MARION | Brandy Gandert | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| MARION | Brandy Gandert | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| MARION | Brandy Gandert | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| MARION | Brandy Gandert | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| MARION | Brandy Gandert | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| MARION | Brandy Gandert | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| MARION | Brandy Gandert | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| MARION | Brandy Gandert |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>28.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer  | Date      | Workshop                                                                      | Hours |
|--------|------------|-----------|-------------------------------------------------------------------------------|-------|
| MARION | Jan Draper |           | 2023-2024 Carryover Hours:                                                    | 5.00  |
| MARION | Jan Draper |           | Left Office: August 2025                                                      |       |
| MARION | Jan Draper | 5/14/2025 | Building AI Solutions with Trust, Transparency and Speed                      | 1.00  |
| MARION | Jan Draper | 5/15/2025 | Ohio Cyber Programs and Resources                                             | 1.00  |
| MARION | Jan Draper | 5/15/2025 | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)             | 1.00  |
| MARION | Jan Draper | 5/15/2025 | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office | 1.00  |
| MARION | Jan Draper | 5/16/2025 | Treasurer Roundtable Discussions                                              | 1.00  |
| MARION | Jan Draper |           | Total Reporting Period Hours:                                                 | 10.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer  | Date      | Workshop                                                                                                      | Hours        |
|--------|------------|-----------|---------------------------------------------------------------------------------------------------------------|--------------|
| MEDINA | John Burke |           | 2023-2024 Carryover Hours:                                                                                    | 6.00         |
| MEDINA | John Burke | 4/23/2025 | Legislative Landscape                                                                                         | 1.25         |
|        |            | 4/24/2025 | Land Bank 201: Sunshine Law Compliance and Corporate Functionality Intensive Workshop                         | 1.50         |
| MEDINA | John Burke | 5/14/2025 | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MEDINA | John Burke | 5/15/2025 | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MEDINA | John Burke | 5/15/2025 | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MEDINA | John Burke | 5/15/2025 | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MEDINA | John Burke | 5/16/2025 | Treasurer Roundtable Discussions                                                                              | 1.00         |
| MEDINA | John Burke | 5/12/2026 | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MEDINA | John Burke | 5/12/2026 | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MEDINA | John Burke | 5/13/2026 | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MEDINA | John Burke | 5/13/2026 | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
|        |            | 5/13/2026 | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MEDINA | John Burke | 5/14/2026 | Roundtable Discussion                                                                                         | 1.00         |
| MEDINA | John Burke |           | <b>Total Reporting Period Hours:</b>                                                                          | <b>19.75</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer       | Date                                         | Workshop                                                                                                                                        | Hours        |
|--------|-----------------|----------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| MEIGS  | C. Timothy Ihle |                                              | 2023-2024 Carryover Hours:                                                                                                                      | 4.75         |
| MEIGS  | C. Timothy Ihle | Left Office: April 2025                      |                                                                                                                                                 | 4.75         |
| MEIGS  | Tonya Griffin   |                                              | 2023-2024 Carryover Hours:                                                                                                                      | 0.00         |
| MEIGS  | Tonya Griffin   | 1st Reporting Period/Took Office: April 2025 |                                                                                                                                                 |              |
| MEIGS  | Tonya Griffin   | 5/14/2025                                    | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| MEIGS  | Tonya Griffin   | 5/15/2025                                    | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| MEIGS  | Tonya Griffin   | 5/15/2025                                    | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| MEIGS  | Tonya Griffin   | 5/15/2025                                    | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| MEIGS  | Tonya Griffin   | 5/16/2025                                    | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| MEIGS  | Tonya Griffin   | 8/6/2025                                     | Certified Public Record Training                                                                                                                | 3.00         |
| MEIGS  | Tonya Griffin   | 8/18/2025                                    | Cybersecurity Training                                                                                                                          | 2.00         |
| MEIGS  | Tonya Griffin   | 8/21/2025                                    | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| MEIGS  | Tonya Griffin   | 8/21/2025                                    | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| MEIGS  | Tonya Griffin   | 5/12/2026                                    | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| MEIGS  | Tonya Griffin   | 5/12/2026                                    | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| MEIGS  | Tonya Griffin   | 5/13/2026                                    | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| MEIGS  | Tonya Griffin   | 5/13/2026                                    | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| MEIGS  | Tonya Griffin   | 5/13/2026                                    | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| MEIGS  | Tonya Griffin   | 5/14/2026                                    | Roundtable Discussion                                                                                                                           | 1.00         |
| MEIGS  | Tonya Griffin   |                                              | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>19.00</b> |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer        | Date       | Workshop                                                                                                      | Hours        |
|--------|------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| MERCER | David E. Wolters |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| MERCER | David E. Wolters | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MERCER | David E. Wolters | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MERCER | David E. Wolters | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MERCER | David E. Wolters | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MERCER | David E. Wolters | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| MERCER | David E. Wolters | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| MERCER | David E. Wolters | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| MERCER | David E. Wolters | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| MERCER | David E. Wolters | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| MERCER | David E. Wolters | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| MERCER | David E. Wolters | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| MERCER | David E. Wolters | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MERCER | David E. Wolters | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MERCER | David E. Wolters | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MERCER | David E. Wolters | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| MERCER | David E. Wolters | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MERCER | David E. Wolters |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>23.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer  | Date       | Workshop                                                                                                      | Hours        |
|--------|------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| MIAMI  | Jim Stubbs |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>2.00</b>  |
| MIAMI  | Jim Stubbs | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MIAMI  | Jim Stubbs | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MIAMI  | Jim Stubbs | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MIAMI  | Jim Stubbs | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MIAMI  | Jim Stubbs | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| MIAMI  | Jim Stubbs | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| MIAMI  | Jim Stubbs | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| MIAMI  | Jim Stubbs | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MIAMI  | Jim Stubbs | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MIAMI  | Jim Stubbs | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MIAMI  | Jim Stubbs | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| MIAMI  | Jim Stubbs | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MIAMI  | Jim Stubbs |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>14.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer        | Date       | Workshop                                                                                                      | Hours |
|--------|------------------|------------|---------------------------------------------------------------------------------------------------------------|-------|
| MONROE | Mollie Landefeld |            | 2023-2024 Carryover Hours:                                                                                    | 0.00  |
| MONROE | Mollie Landefeld |            | 1st Reporting Period/Took Office: February 2026                                                               |       |
| MONROE | Mollie Landefeld | 3/30/2026  | Shadowing Fellow County Treasurer                                                                             | 3.00  |
| MONROE | Mollie Landefeld | 4/8/2026   | Shadowing Fellow County Treasurer                                                                             | 3.00  |
| MONROE | Mollie Landefeld | 4/22/2026  | Shadowing Fellow County Treasurer                                                                             | 2.00  |
| MONROE | Mollie Landefeld | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00  |
| MONROE | Mollie Landefeld | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00  |
| MONROE | Mollie Landefeld | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00  |
| MONROE | Mollie Landefeld | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00  |
| MONROE | Mollie Landefeld | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00  |
| MONROE | Mollie Landefeld |            | Total Reporting Period Hours:                                                                                 | 13.00 |
| MONROE | Taylor Abbott    |            | 2023-2024 Carryover Hours:                                                                                    | 6.00  |
| MONROE | Taylor Abbott    |            | Left Office: December 2025                                                                                    |       |
| MONROE | Taylor Abbott    | 5/8/2025   | Ohio Ethics Training                                                                                          | 1.00  |
| MONROE | Taylor Abbott    | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| MONROE | Taylor Abbott    | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00  |
| MONROE | Taylor Abbott    | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00  |
| MONROE | Taylor Abbott    | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00  |
| MONROE | Taylor Abbott    | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00  |
| MONROE | Taylor Abbott    | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50  |
| MONROE | Taylor Abbott    | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00  |
| MONROE | Taylor Abbott    | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00  |
| MONROE | Taylor Abbott    | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00  |
| MONROE | Taylor Abbott    | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50  |
| MONROE | Taylor Abbott    |            | Total Reporting Period Hours:                                                                                 | 18.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County            | Treasurer              | Date       | Workshop                                                                                                      | Hours        |
|-------------------|------------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| <b>MONTGOMERY</b> | <b>John S. McManus</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| MONTGOMERY        | John S. McManus        | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| MONTGOMERY        | John S. McManus        | 10/23/2025 | Certified Public Record Training                                                                              | 3.00         |
| MONTGOMERY        | John S. McManus        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| MONTGOMERY        | John S. McManus        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| MONTGOMERY        | John S. McManus        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| MONTGOMERY        | John S. McManus        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| MONTGOMERY        | John S. McManus        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| MONTGOMERY        | John S. McManus        | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| MONTGOMERY        | John S. McManus        | 12/17/2025 | Budget Commission Workshop                                                                                    | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MONTGOMERY        | John S. McManus        | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| MONTGOMERY        | John S. McManus        |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>28.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer    | Date       | Workshop                                                                                                      | Hours        |
|--------|--------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| MORGAN | Cheryl Brink |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| MORGAN | Cheryl Brink | 4/23/2025  | Legislative Landscape                                                                                         | 1.25         |
| MORGAN | Cheryl Brink | 4/24/2025  | Land Bank 201: Sunshine Law Compliance and Corporate Functionality Intensive Workshop                         | 1.50         |
| MORGAN | Cheryl Brink | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MORGAN | Cheryl Brink | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MORGAN | Cheryl Brink | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MORGAN | Cheryl Brink | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MORGAN | Cheryl Brink | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| MORGAN | Cheryl Brink | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| MORGAN | Cheryl Brink | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| MORGAN | Cheryl Brink | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| MORGAN | Cheryl Brink | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| MORGAN | Cheryl Brink | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| MORGAN | Cheryl Brink | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| MORGAN | Cheryl Brink | 3/30/2026  | Certified Public Record Training                                                                              | 3.00         |
| MORGAN | Cheryl Brink | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MORGAN | Cheryl Brink | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MORGAN | Cheryl Brink | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MORGAN | Cheryl Brink | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| MORGAN | Cheryl Brink | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MORGAN | Cheryl Brink | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| MORGAN | Cheryl Brink |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>29.75</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer | Date       | Workshop                                                                                                      | Hours        |
|--------|-----------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| MORROW | Jim Jahn  |            | 2023-2024 Carryover Hours:                                                                                    | 6.00         |
| MORROW | Jim Jahn  | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MORROW | Jim Jahn  | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MORROW | Jim Jahn  | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MORROW | Jim Jahn  | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MORROW | Jim Jahn  | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| MORROW | Jim Jahn  | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| MORROW | Jim Jahn  | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| MORROW | Jim Jahn  | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| MORROW | Jim Jahn  | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| MORROW | Jim Jahn  | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| MORROW | Jim Jahn  | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| MORROW | Jim Jahn  | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MORROW | Jim Jahn  | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MORROW | Jim Jahn  | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MORROW | Jim Jahn  | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| MORROW | Jim Jahn  | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MORROW | Jim Jahn  | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| MORROW | Jim Jahn  |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County    | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|-----------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| MUSKINGUM | Todd Hixson |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| MUSKINGUM | Todd Hixson | 3/3/2023   | ORC §321.46 Approved Education                                                                                | 1.00         |
| MUSKINGUM | Todd Hixson | 3/7/2024   | ORC §321.46 Approved Education                                                                                | 1.00         |
| MUSKINGUM | Todd Hixson | 11/7/2024  | ORC §321.46 Approved Education                                                                                | 1.00         |
| MUSKINGUM | Todd Hixson | 12/5/2024  | ORC §321.46 Approved Education                                                                                | 1.00         |
| MUSKINGUM | Todd Hixson | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| MUSKINGUM | Todd Hixson | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| MUSKINGUM | Todd Hixson | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| MUSKINGUM | Todd Hixson | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| MUSKINGUM | Todd Hixson | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| MUSKINGUM | Todd Hixson | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| MUSKINGUM | Todd Hixson | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| MUSKINGUM | Todd Hixson | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| MUSKINGUM | Todd Hixson | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| MUSKINGUM | Todd Hixson | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| MUSKINGUM | Todd Hixson | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| MUSKINGUM | Todd Hixson | 1/6/2026   | ORC §321.46 Approved Education                                                                                | 1.00         |
| MUSKINGUM | Todd Hixson | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| MUSKINGUM | Todd Hixson | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| MUSKINGUM | Todd Hixson | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| MUSKINGUM | Todd Hixson | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| MUSKINGUM | Todd Hixson | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| MUSKINGUM | Todd Hixson | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| MUSKINGUM | Todd Hixson |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>29.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County       | Treasurer           | Date       | Workshop                                                                                                                                        | Hours        |
|--------------|---------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>NOBLE</b> | <b>Kelly Saling</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>0.00</b>  |
| NOBLE        | Kelly Saling        |            | 1st Reporting Period/Took Office: September 2025                                                                                                |              |
| NOBLE        | Kelly Saling        | 6/16/2025  | Shadowing Fellow County Treasurer                                                                                                               | 8.00         |
| NOBLE        | Kelly Saling        | 8/19/2025  | COVID-19 and the Impact on Single Audits                                                                                                        | 1.00         |
| NOBLE        | Kelly Saling        | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| NOBLE        | Kelly Saling        | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| NOBLE        | Kelly Saling        | 8/23/2025  | Certified Public Record Training                                                                                                                | 3.00         |
| NOBLE        | Kelly Saling        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| NOBLE        | Kelly Saling        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| NOBLE        | Kelly Saling        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| NOBLE        | Kelly Saling        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| NOBLE        | Kelly Saling        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| NOBLE        | Kelly Saling        | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| NOBLE        | Kelly Saling        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| NOBLE        | Kelly Saling        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| NOBLE        | Kelly Saling        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| NOBLE        | Kelly Saling        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| NOBLE        | Kelly Saling        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| NOBLE        | Kelly Saling        | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| NOBLE        | Kelly Saling        |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>28.00</b> |
| <b>NOBLE</b> | <b>Marilyn Bond</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>6.00</b>  |
| NOBLE        | Marilyn Bond        |            | Left Office: August 2025                                                                                                                        | 6.00         |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer        | Date       | Workshop                                                                                                      | Hours        |
|--------|------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| OTTAWA | Anthony Hatmaker |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| OTTAWA | Anthony Hatmaker | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| OTTAWA | Anthony Hatmaker | 8/14/2025  | Certified Public Record Training                                                                              | 3.00         |
| OTTAWA | Anthony Hatmaker | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| OTTAWA | Anthony Hatmaker | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| OTTAWA | Anthony Hatmaker | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| OTTAWA | Anthony Hatmaker | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| OTTAWA | Anthony Hatmaker | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| OTTAWA | Anthony Hatmaker | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| OTTAWA | Anthony Hatmaker | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| OTTAWA | Anthony Hatmaker | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| OTTAWA | Anthony Hatmaker |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>27.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer           | Date       | Workshop                                                                                     | Hours        |
|----------|---------------------|------------|----------------------------------------------------------------------------------------------|--------------|
| PAULDING | Lou Ann Wannemacher |            | <b>2023-2024 Carryover Hours:</b>                                                            | <b>6.00</b>  |
| PAULDING | Lou Ann Wannemacher | 11/12/2025 | CTAO Association Meeting and Legislative Report                                              | 1.50         |
| PAULDING | Lou Ann Wannemacher | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers         | 1.00         |
| PAULDING | Lou Ann Wannemacher | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free      | 1.00         |
| PAULDING | Lou Ann Wannemacher | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio | 1.00         |
| PAULDING | Lou Ann Wannemacher | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                              | 1.00         |
| PAULDING | Lou Ann Wannemacher | 11/14/2025 | Roundtable Discussions                                                                       | 1.50         |
| PAULDING | Lou Ann Wannemacher |            | <b>Total Reporting Period Hours:</b>                                                         | <b>13.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer     | Date       | Workshop                                                                                                      | Hours        |
|--------|---------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| PERRY  | Theresa Moore |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| PERRY  | Theresa Moore | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| PERRY  | Theresa Moore | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| PERRY  | Theresa Moore | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| PERRY  | Theresa Moore | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| PERRY  | Theresa Moore | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| PERRY  | Theresa Moore | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| PERRY  | Theresa Moore | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| PERRY  | Theresa Moore | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| PERRY  | Theresa Moore | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| PERRY  | Theresa Moore | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| PERRY  | Theresa Moore | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| PERRY  | Theresa Moore | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| PERRY  | Theresa Moore | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| PERRY  | Theresa Moore | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| PERRY  | Theresa Moore | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| PERRY  | Theresa Moore | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| PERRY  | Theresa Moore |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>23.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer       | Date                                             | Workshop                                                                                                                                        | Hours |
|----------|-----------------|--------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| PICKAWAY | Ellery S. Elick |                                                  | 2023-2024 Carryover Hours:                                                                                                                      | 6.00  |
| PICKAWAY | Ellery S. Elick | Left Office: August 2025                         |                                                                                                                                                 | 6.00  |
| PICKAWAY | John Howley     |                                                  | 2023-2024 Carryover Hours:                                                                                                                      | 0.00  |
| PICKAWAY | John Howley     | 1st Reporting Period/Took Office: September 2025 |                                                                                                                                                 |       |
| PICKAWAY | John Howley     | 5/14/2025                                        | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00  |
| PICKAWAY | John Howley     | 5/15/2025                                        | Ohio Cyber Programs and Resources                                                                                                               | 1.00  |
| PICKAWAY | John Howley     | 5/15/2025                                        | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00  |
| PICKAWAY | John Howley     | 5/15/2025                                        | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00  |
| PICKAWAY | John Howley     | 5/16/2025                                        | Treasurer Roundtable Discussions                                                                                                                | 1.00  |
| PICKAWAY | John Howley     | 8/5/2025                                         | Ohio Budgetary Law ('22 LGOC)                                                                                                                   | 1.00  |
| PICKAWAY | John Howley     | 8/5/2025                                         | Federal Uniform Guidance Procurement Requirements ('22 LGOC)                                                                                    | 1.00  |
| PICKAWAY | John Howley     | 8/5/2025                                         | Surviving and Thriving in the Post-COVID Workplace ('22 LGOC)                                                                                   | 1.00  |
| PICKAWAY | John Howley     | 8/5/2025                                         | Investment Update and Current Trends ('22 LGOC)                                                                                                 | 1.00  |
| PICKAWAY | John Howley     | 8/5/2025                                         | ARPA State and Local Fiscal Recovery Funds: Decoding the Uses and Requirements ('22 LGOC)                                                       | 1.25  |
| PICKAWAY | John Howley     | 8/14/2025                                        | Certified Public Record Training                                                                                                                | 3.00  |
| PICKAWAY | John Howley     | 8/21/2025                                        | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00  |
| PICKAWAY | John Howley     | 8/21/2025                                        | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00  |
| PICKAWAY | John Howley     | 11/12/2025                                       | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50  |
| PICKAWAY | John Howley     | 11/12/2025                                       | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00  |
| PICKAWAY | John Howley     | 11/13/2025                                       | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00  |
| PICKAWAY | John Howley     | 11/13/2025                                       | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00  |
| PICKAWAY | John Howley     | 11/13/2025                                       | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00  |
| PICKAWAY | John Howley     | 11/14/2025                                       | Roundtable Discussions                                                                                                                          | 1.50  |

**Auditor of State**

**2025 - 2026 County Treasurer Education Hours**

| <b>County</b> | <b>Treasurer</b> | <b>Date</b>      | <b>Workshop</b>                                                                                               | <b>Hours</b> |
|---------------|------------------|------------------|---------------------------------------------------------------------------------------------------------------|--------------|
| PICKAWAY      | John Howley      | <i>continued</i> |                                                                                                               |              |
| PICKAWAY      | John Howley      | 5/12/2026        | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| PICKAWAY      | John Howley      | 5/12/2026        | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| PICKAWAY      | John Howley      | 5/13/2026        | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| PICKAWAY      | John Howley      | 5/13/2026        | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| PICKAWAY      | John Howley      | 5/13/2026        | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| PICKAWAY      | John Howley      | 5/14/2026        | Roundtable Discussion                                                                                         | 1.00         |
| PICKAWAY      | John Howley      |                  | <b>Total Reporting Period Hours:</b>                                                                          | <b>29.25</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer       | Date      | Workshop                                                                                                      | Hours        |
|--------|-----------------|-----------|---------------------------------------------------------------------------------------------------------------|--------------|
| PIKE   | Donald E. Davis |           | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>5.00</b>  |
| PIKE   | Donald E. Davis | 5/14/2025 | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| PIKE   | Donald E. Davis | 5/15/2025 | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| PIKE   | Donald E. Davis | 5/15/2025 | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| PIKE   | Donald E. Davis | 5/15/2025 | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| PIKE   | Donald E. Davis | 5/16/2025 | Treasurer Roundtable Discussions                                                                              | 1.00         |
| PIKE   | Donald E. Davis | 5/12/2026 | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| PIKE   | Donald E. Davis | 5/12/2026 | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| PIKE   | Donald E. Davis | 5/13/2026 | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| PIKE   | Donald E. Davis | 5/13/2026 | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| PIKE   | Donald E. Davis | 5/13/2026 | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| PIKE   | Donald E. Davis | 5/14/2026 | Roundtable Discussion                                                                                         | 1.00         |
| PIKE   | Donald E. Davis |           | <b>Total Reporting Period Hours:</b>                                                                          | <b>16.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County  | Treasurer    | Date      | Workshop                                                                      | Hours |
|---------|--------------|-----------|-------------------------------------------------------------------------------|-------|
| PORTAGE | John Kennedy |           | 2023-2024 Carryover Hours:                                                    | 0.00  |
| PORTAGE | John Kennedy |           | Left Office: August 2025                                                      |       |
| PORTAGE | John Kennedy | 5/14/2025 | Building AI Solutions with Trust, Transparency and Speed                      | 1.00  |
| PORTAGE | John Kennedy | 5/15/2025 | Ohio Cyber Programs and Resources                                             | 1.00  |
| PORTAGE | John Kennedy | 5/15/2025 | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)             | 1.00  |
| PORTAGE | John Kennedy | 5/15/2025 | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office | 1.00  |
| PORTAGE | John Kennedy | 5/16/2025 | Treasurer Roundtable Discussions                                              | 1.00  |
| PORTAGE | John Kennedy |           | Total Reporting Period Hours:                                                 | 5.00  |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|---------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| PORTAGE | Joseph Bica |            | 2023-2024 Carryover Hours:                                                                                    | 0.00         |
| PORTAGE | Joseph Bica |            | 1st Reporting Period/Took Office: September 2025                                                              |              |
| PORTAGE | Joseph Bica | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| PORTAGE | Joseph Bica | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| PORTAGE | Joseph Bica | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| PORTAGE | Joseph Bica | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| PORTAGE | Joseph Bica | 8/9/2025   | Cybersecurity Training                                                                                        | 2.00         |
| PORTAGE | Joseph Bica | 8/10/2025  | Certified Public Record Training                                                                              | 3.00         |
| PORTAGE | Joseph Bica | 8/14/2025  | Shadowing Fellow County Treasurer                                                                             | 6.00         |
| PORTAGE | Joseph Bica | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| PORTAGE | Joseph Bica | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| PORTAGE | Joseph Bica | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| PORTAGE | Joseph Bica | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| PORTAGE | Joseph Bica | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| PORTAGE | Joseph Bica | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| PORTAGE | Joseph Bica | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| PORTAGE | Joseph Bica | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| PORTAGE | Joseph Bica | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| PORTAGE | Joseph Bica | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| PORTAGE | Joseph Bica | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| PORTAGE | Joseph Bica | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| PORTAGE | Joseph Bica |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>28.00</b> |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer       | Date       | Workshop                                                                                                                                        | Hours        |
|--------|-----------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| PREBLE | Shannon Chappel |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>0.00</b>  |
| PREBLE | Shannon Chappel | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| PREBLE | Shannon Chappel | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| PREBLE | Shannon Chappel | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| PREBLE | Shannon Chappel | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| PREBLE | Shannon Chappel | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| PREBLE | Shannon Chappel | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| PREBLE | Shannon Chappel | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| PREBLE | Shannon Chappel | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| PREBLE | Shannon Chappel | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| PREBLE | Shannon Chappel | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| PREBLE | Shannon Chappel | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| PREBLE | Shannon Chappel | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| PREBLE | Shannon Chappel | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| PREBLE | Shannon Chappel | 12/17/2025 | Budget Commission Workshop                                                                                                                      | 1.00         |
| PREBLE | Shannon Chappel | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| PREBLE | Shannon Chappel | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| PREBLE | Shannon Chappel | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| PREBLE | Shannon Chappel | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| PREBLE | Shannon Chappel | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| PREBLE | Shannon Chappel | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| PREBLE | Shannon Chappel |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>22.00</b> |

**Auditor of State**

**2025 - 2026 County Treasurer Education Hours**

| <b>County</b> | <b>Treasurer</b>      | <b>Date</b> | <b>Workshop</b>                                                                                               | <b>Hours</b> |
|---------------|-----------------------|-------------|---------------------------------------------------------------------------------------------------------------|--------------|
| <b>PUTNAM</b> | <b>Tracy Warnecke</b> |             | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| PUTNAM        | Tracy Warnecke        | 5/14/2025   | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/15/2025   | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/15/2025   | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/15/2025   | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/12/2026   | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/12/2026   | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/13/2026   | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/13/2026   | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/13/2026   | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| PUTNAM        | Tracy Warnecke        | 5/14/2026   | Roundtable Discussion                                                                                         | 1.00         |
| PUTNAM        | Tracy Warnecke        |             | <b>Total Reporting Period Hours:</b>                                                                          | <b>16.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County          | Treasurer            | Date       | Workshop                                                                                                      | Hours        |
|-----------------|----------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| <b>RICHLAND</b> | <b>Bart Hamilton</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| RICHLAND        | Bart Hamilton        | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| RICHLAND        | Bart Hamilton        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| RICHLAND        | Bart Hamilton        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| RICHLAND        | Bart Hamilton        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| RICHLAND        | Bart Hamilton        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| RICHLAND        | Bart Hamilton        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| RICHLAND        | Bart Hamilton        | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| RICHLAND        | Bart Hamilton        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| RICHLAND        | Bart Hamilton        | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| RICHLAND        | Bart Hamilton        |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer     | Date       | Workshop                                                                                     | Hours |
|--------|---------------|------------|----------------------------------------------------------------------------------------------|-------|
| ROSS   | David Jeffers |            | 2023-2024 Carryover Hours:                                                                   | 0.00  |
| ROSS   | David Jeffers | 11/12/2025 | CTAO Association Meeting and Legislative Report                                              | 1.50  |
| ROSS   | David Jeffers | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers         | 1.00  |
| ROSS   | David Jeffers | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free      | 1.00  |
| ROSS   | David Jeffers | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio | 1.00  |
| ROSS   | David Jeffers | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                              | 1.00  |
| ROSS   | David Jeffers |            | Total Reporting Period Hours:                                                                | 5.50  |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer         | Date       | Workshop                                                                                                      | Hours        |
|----------|-------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| SANDUSKY | Kimberley Foreman |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| SANDUSKY | Kimberley Foreman | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| SANDUSKY | Kimberley Foreman | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| SANDUSKY | Kimberley Foreman | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| SANDUSKY | Kimberley Foreman | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| SANDUSKY | Kimberley Foreman | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| SANDUSKY | Kimberley Foreman | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
|          |                   | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| SANDUSKY | Kimberley Foreman | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| SANDUSKY | Kimberley Foreman | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| SANDUSKY | Kimberley Foreman | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| SANDUSKY | Kimberley Foreman | 4/22/2026  | Keeping Out of Hot Water on Ethics and Procurement                                                            | 1.00         |
| SANDUSKY | Kimberley Foreman | 4/24/2026  | Legislative Landscape                                                                                         | 1.50         |
| SANDUSKY | Kimberley Foreman | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| SANDUSKY | Kimberley Foreman | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
|          |                   | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| SANDUSKY | Kimberley Foreman | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
|          |                   | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| SANDUSKY | Kimberley Foreman | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| SANDUSKY | Kimberley Foreman |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>25.50</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County        | Treasurer             | Date      | Workshop                                                                                                                                        | Hours        |
|---------------|-----------------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>SCIOTO</b> | <b>Joey Sandlin</b>   |           | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>0.00</b>  |
| SCIOTO        | Joey Sandlin          |           | 1st Reporting Period/Took Office: September 2025                                                                                                |              |
| SCIOTO        | Joey Sandlin          | 3/20/2025 | Shadowing Fellow County Treasurer                                                                                                               | 3.75         |
| SCIOTO        | Joey Sandlin          | 8/5/2025  | Certified Public Record Training                                                                                                                | 3.00         |
| SCIOTO        | Joey Sandlin          | 8/5/2025  | Ohio Ethics Training                                                                                                                            | 1.00         |
| SCIOTO        | Joey Sandlin          | 8/6/2025  | Coronavirus Funding Tracker                                                                                                                     | 0.50         |
| SCIOTO        | Joey Sandlin          | 8/6/2025  | COVID-19 and the Impact on Single Audits                                                                                                        | 1.00         |
| SCIOTO        | Joey Sandlin          | 8/6/2025  | Cybersecurity Training                                                                                                                          | 2.00         |
| SCIOTO        | Joey Sandlin          | 8/21/2025 | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| SCIOTO        | Joey Sandlin          | 8/21/2025 | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| SCIOTO        | Joey Sandlin          |           | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>14.25</b> |
| <b>SCIOTO</b> | <b>William K. Ogg</b> |           | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>4.50</b>  |
| SCIOTO        | William K. Ogg        |           | Left Office: August 2025                                                                                                                        | 4.50         |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer        | Date       | Workshop                                                                                                                                        | Hours        |
|--------|------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| SENECA | Annette Everhart |            | 2023-2024 Carryover Hours:                                                                                                                      | 0.00         |
| SENECA | Annette Everhart |            | 1st Reporting Period/Took Office: September 2025                                                                                                |              |
| SENECA | Annette Everhart | 5/21/2025  | Cybersecurity Training                                                                                                                          | 2.00         |
| SENECA | Annette Everhart | 5/27/2025  | Certified Public Record Training                                                                                                                | 3.00         |
| SENECA | Annette Everhart | 7/12/2025  | Coronavirus Funding Tracker                                                                                                                     | 0.50         |
| SENECA | Annette Everhart | 7/12/2025  | COVID-19 and the Impact on Single Audits                                                                                                        | 1.00         |
| SENECA | Annette Everhart | 7/13/2025  | Ohio Budgetary Law ('22 LGOC)                                                                                                                   | 1.00         |
| SENECA | Annette Everhart | 7/13/2025  | Federal Uniform Guidance Procurement Requirements ('22 LGOC)                                                                                    | 1.00         |
| SENECA | Annette Everhart | 7/13/2025  | Surviving and Thriving in the Post-COVID Workplace ('22 LGOC)                                                                                   | 1.00         |
| SENECA | Annette Everhart | 7/13/2025  | Investment Update and Current Trends ('22 LGOC)                                                                                                 | 1.00         |
| SENECA | Annette Everhart | 7/13/2025  | ARPA State and Local Fiscal Recovery Funds: Decoding the Uses and Requirements ('22 LGOC)                                                       | 1.25         |
| SENECA | Annette Everhart | 7/13/2025  | The Ohio Ethics Law: Watching Our Step! ('22 LGOC)                                                                                              | 1.00         |
| SENECA | Annette Everhart | 7/13/2025  | Practical, Actionable Discussion on Cybersecurity ('22 LGOC)                                                                                    | 1.00         |
| SENECA | Annette Everhart | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| SENECA | Annette Everhart | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| SENECA | Annette Everhart | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| SENECA | Annette Everhart | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| SENECA | Annette Everhart | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| SENECA | Annette Everhart | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| SENECA | Annette Everhart | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| SENECA | Annette Everhart | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| SENECA | Annette Everhart | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| SENECA | Annette Everhart | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| SENECA | Annette Everhart | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| SENECA | Annette Everhart | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| SENECA | Annette Everhart | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| SENECA | Annette Everhart | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| SENECA | Annette Everhart |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>29.75</b> |

Auditor of State

2025 - 2026 County Treasurer Education Hours

| County | Treasurer        | Date                     | Workshop                   | Hours |
|--------|------------------|--------------------------|----------------------------|-------|
| SENECA | Paul A. Harrison |                          | 2023-2024 Carryover Hours: | 0.25  |
| SENECA | Paul A. Harrison | Left Office: August 2025 |                            | 0.25  |



**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer    | Date       | Workshop                                                                                                                                        | Hours        |
|--------|--------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| SHELBY | S. Todd Lotz |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>5.25</b>  |
| SHELBY | S. Todd Lotz | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| SHELBY | S. Todd Lotz | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| SHELBY | S. Todd Lotz | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| SHELBY | S. Todd Lotz | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| SHELBY | S. Todd Lotz | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| SHELBY | S. Todd Lotz | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| SHELBY | S. Todd Lotz | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| SHELBY | S. Todd Lotz | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| SHELBY | S. Todd Lotz | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| SHELBY | S. Todd Lotz | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| SHELBY | S. Todd Lotz | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| SHELBY | S. Todd Lotz | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| SHELBY | S. Todd Lotz | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| SHELBY | S. Todd Lotz | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| SHELBY | S. Todd Lotz | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| SHELBY | S. Todd Lotz | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| SHELBY | S. Todd Lotz | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| SHELBY | S. Todd Lotz |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>24.25</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer           | Date       | Workshop                                                                                                                                        | Hours        |
|--------|---------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| STARK  | Alexander A. Zumbar |            | <b>2023-2024 Carryover Hours:</b>                                                                                                               | <b>6.00</b>  |
| STARK  | Alexander A. Zumbar | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| STARK  | Alexander A. Zumbar | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| STARK  | Alexander A. Zumbar | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| STARK  | Alexander A. Zumbar | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| STARK  | Alexander A. Zumbar | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
|        |                     | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| STARK  | Alexander A. Zumbar | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| STARK  | Alexander A. Zumbar | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| STARK  | Alexander A. Zumbar | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
|        |                     | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| STARK  | Alexander A. Zumbar | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| STARK  | Alexander A. Zumbar | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 0.50         |
| STARK  | Alexander A. Zumbar | 11/14/2025 | Roundtable Discussions                                                                                                                          | 1.50         |
| STARK  | Alexander A. Zumbar | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
|        |                     | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| STARK  | Alexander A. Zumbar | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| STARK  | Alexander A. Zumbar | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
|        |                     | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| STARK  | Alexander A. Zumbar | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| STARK  | Alexander A. Zumbar |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>26.50</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer          | Date       | Workshop                                                                                     | Hours        |
|--------|--------------------|------------|----------------------------------------------------------------------------------------------|--------------|
| SUMMIT | Kristen M. Scalise |            | <b>2023-2024 Carryover Hours:</b>                                                            | <b>0.75</b>  |
| SUMMIT | Kristen M. Scalise | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                     | 1.00         |
| SUMMIT | Kristen M. Scalise | 5/15/2025  | Ohio Cyber Programs and Resources                                                            | 1.00         |
| SUMMIT | Kristen M. Scalise | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                            | 1.00         |
| SUMMIT | Kristen M. Scalise | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                | 1.00         |
| SUMMIT | Kristen M. Scalise | 5/16/2025  | Treasurer Roundtable Discussions                                                             | 1.00         |
| SUMMIT | Kristen M. Scalise | 11/12/2025 | CTAO Association Meeting and Legislative Report                                              | 1.50         |
| SUMMIT | Kristen M. Scalise | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers         | 1.00         |
| SUMMIT | Kristen M. Scalise | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free      | 1.00         |
| SUMMIT | Kristen M. Scalise | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio | 1.00         |
| SUMMIT | Kristen M. Scalise | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                              | 1.00         |
| SUMMIT | Kristen M. Scalise |            | <b>Total Reporting Period Hours:</b>                                                         | <b>11.25</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer          | Date       | Workshop                                                                                                                                        | Hours |
|----------|--------------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| TRUMBULL | Agostino Ragozzino |            | 2023-2024 Carryover Hours:                                                                                                                      | 0.00  |
| TRUMBULL | Agostino Ragozzino |            | 1st Reporting Period/Took Office: September 2025                                                                                                |       |
| TRUMBULL | Agostino Ragozzino | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00  |
| TRUMBULL | Agostino Ragozzino | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00  |
| TRUMBULL | Agostino Ragozzino | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00  |
| TRUMBULL | Agostino Ragozzino | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00  |
| TRUMBULL | Agostino Ragozzino | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00  |
| TRUMBULL | Agostino Ragozzino | 6/27/2025  | Shadowing Fellow County Treasurer                                                                                                               | 2.00  |
| TRUMBULL | Agostino Ragozzino | 8/19/2025  | Shadowing Fellow County Treasurer                                                                                                               | 2.50  |
| TRUMBULL | Agostino Ragozzino | 8/21/2025  | Coronavirus Funding Tracker                                                                                                                     | 0.50  |
|          |                    | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00  |
| TRUMBULL | Agostino Ragozzino | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00  |
| TRUMBULL | Agostino Ragozzino | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50  |
| TRUMBULL | Agostino Ragozzino | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00  |
|          |                    | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00  |
|          |                    | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00  |
| TRUMBULL | Agostino Ragozzino | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00  |
| TRUMBULL | Agostino Ragozzino | 4/22/2026  | Keeping Out of Hot Water on Ethics and Procurement                                                                                              | 1.00  |
| TRUMBULL | Agostino Ragozzino | 4/24/2026  | Legislative Landscape                                                                                                                           | 1.50  |
| TRUMBULL | Agostino Ragozzino | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00  |
|          |                    | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00  |
| TRUMBULL | Agostino Ragozzino | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00  |
| TRUMBULL | Agostino Ragozzino | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00  |
|          |                    | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00  |
| TRUMBULL | Agostino Ragozzino |            | Total Reporting Period Hours:                                                                                                                   | 26.00 |
| TRUMBULL | Sam Lamancusa      |            | 2023-2024 Carryover Hours:                                                                                                                      | 6.00  |
| TRUMBULL | Sam Lamancusa      |            | Left Office: August 2025                                                                                                                        | 6.00  |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County            | Treasurer                   | Date       | Workshop                                                                                                      | Hours        |
|-------------------|-----------------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| <b>TUSCARAWAS</b> | <b>Jeffrey S. Mamarella</b> |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| TUSCARAWAS        | Jeffrey S. Mamarella        |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>24.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer     | Date       | Workshop                                                                                                      | Hours        |
|--------|---------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| UNION  | Andrew Smarra |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| UNION  | Andrew Smarra | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| UNION  | Andrew Smarra | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| UNION  | Andrew Smarra | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| UNION  | Andrew Smarra | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| UNION  | Andrew Smarra | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| UNION  | Andrew Smarra | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 0.50         |
| UNION  | Andrew Smarra | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| UNION  | Andrew Smarra | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 0.50         |
| UNION  | Andrew Smarra | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| UNION  | Andrew Smarra | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| UNION  | Andrew Smarra | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| UNION  | Andrew Smarra | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| UNION  | Andrew Smarra | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| UNION  | Andrew Smarra | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| UNION  | Andrew Smarra | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| UNION  | Andrew Smarra | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| UNION  | Andrew Smarra | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| UNION  | Andrew Smarra |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>22.50</b> |

# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County   | Treasurer        | Date       | Workshop                                                                                                      | Hours |
|----------|------------------|------------|---------------------------------------------------------------------------------------------------------------|-------|
| VAN WERT | Jeffrey McIntosh |            | 2023-2024 Carryover Hours:                                                                                    | 6.00  |
| VAN WERT | Jeffrey McIntosh | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00  |
| VAN WERT | Jeffrey McIntosh | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50  |
| VAN WERT | Jeffrey McIntosh | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00  |
| VAN WERT | Jeffrey McIntosh | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00  |
| VAN WERT | Jeffrey McIntosh | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00  |
| VAN WERT | Jeffrey McIntosh | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00  |
| VAN WERT | Jeffrey McIntosh | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50  |
| VAN WERT | Jeffrey McIntosh | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00  |
| VAN WERT | Jeffrey McIntosh | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00  |
| VAN WERT | Jeffrey McIntosh |            | Total Reporting Period Hours:                                                                                 | 23.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer              | Date       | Workshop                                                                                     | Hours        |
|--------|------------------------|------------|----------------------------------------------------------------------------------------------|--------------|
| VINTON | Vicki Maxwell Robinson |            | 2023-2024 Carryover Hours:                                                                   | 6.00         |
| VINTON | Vicki Maxwell Robinson | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                     | 1.00         |
| VINTON | Vicki Maxwell Robinson | 5/15/2025  | Ohio Cyber Programs and Resources                                                            | 1.00         |
| VINTON | Vicki Maxwell Robinson | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                            | 1.00         |
| VINTON | Vicki Maxwell Robinson | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                | 1.00         |
| VINTON | Vicki Maxwell Robinson | 5/16/2025  | Treasurer Roundtable Discussions                                                             | 1.00         |
| VINTON | Vicki Maxwell Robinson | 11/12/2025 | CTAO Association Meeting and Legislative Report                                              | 1.50         |
| VINTON | Vicki Maxwell Robinson | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers         | 1.00         |
| VINTON | Vicki Maxwell Robinson | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free      | 1.00         |
| VINTON | Vicki Maxwell Robinson | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio | 1.00         |
| VINTON | Vicki Maxwell Robinson | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                              | 1.00         |
| VINTON | Vicki Maxwell Robinson | 11/14/2025 | Roundtable Discussions                                                                       | 1.50         |
| VINTON | Vicki Maxwell Robinson |            | <b>Total Reporting Period Hours:</b>                                                         | <b>18.00</b> |



# Auditor of State

## 2025 - 2026 County Treasurer Education Hours

| County | Treasurer     | Date      | Workshop                                                                      | Hours |
|--------|---------------|-----------|-------------------------------------------------------------------------------|-------|
| WARREN | Barney Wright |           | 2023-2024 Carryover Hours:                                                    | 6.00  |
| WARREN | Barney Wright |           | Left Office: August 2025                                                      |       |
| WARREN | Barney Wright | 5/14/2025 | Building AI Solutions with Trust, Transparency and Speed                      | 1.00  |
| WARREN | Barney Wright | 5/15/2025 | Ohio Cyber Programs and Resources                                             | 1.00  |
| WARREN | Barney Wright | 5/15/2025 | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)             | 1.00  |
| WARREN | Barney Wright | 5/15/2025 | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office | 1.00  |
| WARREN | Barney Wright | 5/16/2025 | Treasurer Roundtable Discussions                                              | 1.00  |
| WARREN | Barney Wright |           | Total Reporting Period Hours:                                                 | 11.00 |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer   | Date       | Workshop                                                                                                                                        | Hours        |
|--------|-------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| WARREN | Randy Kuvin |            | 2023-2024 Carryover Hours:                                                                                                                      | 0.00         |
| WARREN | Randy Kuvin |            | 1st Reporting Period/Took Office: September 2025                                                                                                |              |
| WARREN | Randy Kuvin | 4/23/2025  | Legislative Landscape                                                                                                                           | 1.25         |
| WARREN | Randy Kuvin | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                                                        | 1.00         |
| WARREN | Randy Kuvin | 5/15/2025  | Ohio Cyber Programs and Resources                                                                                                               | 1.00         |
| WARREN | Randy Kuvin | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                                                               | 1.00         |
| WARREN | Randy Kuvin | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                                                   | 1.00         |
| WARREN | Randy Kuvin | 5/16/2025  | Federal Uniform Guidance Procurement Requirements ('22 LGOC)                                                                                    | 1.00         |
| WARREN | Randy Kuvin | 5/16/2025  | Treasurer Roundtable Discussions                                                                                                                | 1.00         |
| WARREN | Randy Kuvin | 5/21/2025  | Ohio Budgetary Law ('22 LGOC)                                                                                                                   | 1.00         |
| WARREN | Randy Kuvin | 6/20/2025  | COVID-19 and the Impact on Single Audits                                                                                                        | 1.00         |
| WARREN | Randy Kuvin | 7/17/2025  | Investment Update and Current Trends ('22 LGOC)                                                                                                 | 1.00         |
| WARREN | Randy Kuvin | 7/17/2025  | ARPA State and Local Fiscal Recovery Funds: Decoding the Uses and Requirements ('22 LGOC)                                                       | 1.25         |
| WARREN | Randy Kuvin | 8/14/2025  | Certified Public Record Training                                                                                                                | 3.00         |
| WARREN | Randy Kuvin | 8/21/2025  | County Treasurer's 101 – An Overview of the Duties and Responsibilities of the County Treasurer's Office as Prescribed by the Ohio Revised Code | 2.00         |
| WARREN | Randy Kuvin | 8/21/2025  | CTAO Association Overview & Legislative Advocacy Report                                                                                         | 1.00         |
| WARREN | Randy Kuvin | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                                                                 | 1.50         |
| WARREN | Randy Kuvin | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                                                            | 1.00         |
| WARREN | Randy Kuvin | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                                                         | 1.00         |
| WARREN | Randy Kuvin | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                                                    | 1.00         |
| WARREN | Randy Kuvin | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                                                                 | 1.00         |
| WARREN | Randy Kuvin | 11/14/2025 | Roundtable Discussions                                                                                                                          | 0.75         |
| WARREN | Randy Kuvin | 12/17/2025 | Budget Commission Workshop                                                                                                                      | 1.00         |
| WARREN | Randy Kuvin | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                                                        | 1.00         |
| WARREN | Randy Kuvin | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office                                   | 1.00         |
| WARREN | Randy Kuvin | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                                                             | 1.00         |
| WARREN | Randy Kuvin | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                                                        | 1.00         |
| WARREN | Randy Kuvin | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                                                   | 1.00         |
| WARREN | Randy Kuvin | 5/14/2026  | Roundtable Discussion                                                                                                                           | 1.00         |
| WARREN | Randy Kuvin |            | <b>Total Reporting Period Hours:</b>                                                                                                            | <b>30.75</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County     | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|------------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| WASHINGTON | Tammy Bates |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| WASHINGTON | Tammy Bates | 4/23/2025  | Legislative Landscape                                                                                         | 1.25         |
| WASHINGTON | Tammy Bates | 4/24/2025  | Land Bank 201: Sunshine Law Compliance and Corporate Functionality Intensive Workshop                         | 1.50         |
| WASHINGTON | Tammy Bates | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| WASHINGTON | Tammy Bates | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| WASHINGTON | Tammy Bates | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| WASHINGTON | Tammy Bates | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| WASHINGTON | Tammy Bates | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| WASHINGTON | Tammy Bates | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| WASHINGTON | Tammy Bates | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| WASHINGTON | Tammy Bates | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| WASHINGTON | Tammy Bates | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| WASHINGTON | Tammy Bates | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| WASHINGTON | Tammy Bates | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| WASHINGTON | Tammy Bates | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| WASHINGTON | Tammy Bates | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| WASHINGTON | Tammy Bates | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| WASHINGTON | Tammy Bates | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| WASHINGTON | Tammy Bates | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| WASHINGTON | Tammy Bates | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| WASHINGTON | Tammy Bates |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>26.75</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer    | Date       | Workshop                                                                                                      | Hours        |
|--------|--------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| WAYNE  | Melissa Koch |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| WAYNE  | Melissa Koch | 4/23/2025  | Legislative Landscape                                                                                         | 1.25         |
| WAYNE  | Melissa Koch | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| WAYNE  | Melissa Koch | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| WAYNE  | Melissa Koch | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| WAYNE  | Melissa Koch | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| WAYNE  | Melissa Koch | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| WAYNE  | Melissa Koch | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| WAYNE  | Melissa Koch | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| WAYNE  | Melissa Koch | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| WAYNE  | Melissa Koch | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| WAYNE  | Melissa Koch | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| WAYNE  | Melissa Koch | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| WAYNE  | Melissa Koch | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| WAYNE  | Melissa Koch | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| WAYNE  | Melissa Koch | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| WAYNE  | Melissa Koch | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| WAYNE  | Melissa Koch | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| WAYNE  | Melissa Koch | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| WAYNE  | Melissa Koch |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>25.25</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County   | Treasurer   | Date       | Workshop                                                                                                      | Hours        |
|----------|-------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| WILLIAMS | Kellie Gray |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| WILLIAMS | Kellie Gray | 4/23/2025  | Legislative Landscape                                                                                         | 1.25         |
| WILLIAMS | Kellie Gray | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| WILLIAMS | Kellie Gray | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| WILLIAMS | Kellie Gray | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| WILLIAMS | Kellie Gray | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| WILLIAMS | Kellie Gray | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| WILLIAMS | Kellie Gray | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| WILLIAMS | Kellie Gray | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| WILLIAMS | Kellie Gray | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| WILLIAMS | Kellie Gray | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| WILLIAMS | Kellie Gray | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| WILLIAMS | Kellie Gray | 11/14/2025 | Roundtable Discussions                                                                                        | 1.50         |
| WILLIAMS | Kellie Gray | 4/22/2026  | Keeping Out of Hot Water on Ethics and Procurement                                                            | 1.00         |
| WILLIAMS | Kellie Gray | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| WILLIAMS | Kellie Gray | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| WILLIAMS | Kellie Gray | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| WILLIAMS | Kellie Gray | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| WILLIAMS | Kellie Gray | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| WILLIAMS | Kellie Gray | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| WILLIAMS | Kellie Gray |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>26.25</b> |

**Auditor of State**

**2025 - 2026 County Treasurer Education Hours**

| County | Treasurer   | Date      | Workshop                                                                                                      | Hours        |
|--------|-------------|-----------|---------------------------------------------------------------------------------------------------------------|--------------|
| WOOD   | Jane Spoerl |           | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>2.00</b>  |
| WOOD   | Jane Spoerl | 5/14/2025 | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| WOOD   | Jane Spoerl | 5/15/2025 | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| WOOD   | Jane Spoerl | 5/15/2025 | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| WOOD   | Jane Spoerl | 5/15/2025 | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| WOOD   | Jane Spoerl | 5/12/2026 | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| WOOD   | Jane Spoerl | 5/12/2026 | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| WOOD   | Jane Spoerl | 5/13/2026 | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| WOOD   | Jane Spoerl | 5/13/2026 | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| WOOD   | Jane Spoerl | 5/13/2026 | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| WOOD   | Jane Spoerl | 5/14/2026 | Roundtable Discussion                                                                                         | 1.00         |
| WOOD   | Jane Spoerl |           | <b>Total Reporting Period Hours:</b>                                                                          | <b>12.00</b> |

**Auditor of State**  
**2025 - 2026 County Treasurer Education Hours**

| County  | Treasurer        | Date       | Workshop                                                                                                      | Hours        |
|---------|------------------|------------|---------------------------------------------------------------------------------------------------------------|--------------|
| WYANDOT | Frank Grafmiller |            | <b>2023-2024 Carryover Hours:</b>                                                                             | <b>6.00</b>  |
| WYANDOT | Frank Grafmiller | 5/14/2025  | Building AI Solutions with Trust, Transparency and Speed                                                      | 1.00         |
| WYANDOT | Frank Grafmiller | 5/15/2025  | Ohio Cyber Programs and Resources                                                                             | 1.00         |
| WYANDOT | Frank Grafmiller | 5/15/2025  | The Ohio Ethics Law: Think Twice, Act Once (and those who didn't)                                             | 1.00         |
| WYANDOT | Frank Grafmiller | 5/15/2025  | Crisis Communications: Ways to Prepare and Respond to a Crisis in Your Office                                 | 1.00         |
| WYANDOT | Frank Grafmiller | 5/16/2025  | Treasurer Roundtable Discussions                                                                              | 1.00         |
| WYANDOT | Frank Grafmiller | 11/12/2025 | CTAO Association Meeting and Legislative Report                                                               | 1.50         |
| WYANDOT | Frank Grafmiller | 11/12/2025 | Responsibilities of the County Auditor and Their Interactions with County Treasurers                          | 1.00         |
| WYANDOT | Frank Grafmiller | 11/13/2025 | How to Get Your Substance Use Program, Workplace Violence Program and Training for Free                       | 1.00         |
| WYANDOT | Frank Grafmiller | 11/13/2025 | The Ohio Department of Taxation: An Overview of Their Role in Real Property Taxation in Ohio                  | 1.00         |
| WYANDOT | Frank Grafmiller | 11/13/2025 | Understanding Land Banks and the Role They Serve in Your County                                               | 1.00         |
| WYANDOT | Frank Grafmiller | 5/12/2026  | CTAO Legislative Update and the View from Capital Square                                                      | 1.00         |
| WYANDOT | Frank Grafmiller | 5/12/2026  | The Comprehensive Security Assessment: Protecting People, Property and Public Trust at the Treasurer's Office | 1.00         |
| WYANDOT | Frank Grafmiller | 5/13/2026  | From Paper to Performance: The Role of AI in Modernizing County Treasury Operations                           | 1.00         |
| WYANDOT | Frank Grafmiller | 5/13/2026  | How to Reduce Mailing Costs Using New Technology and Electronic Delivery                                      | 1.00         |
| WYANDOT | Frank Grafmiller | 5/13/2026  | New Treasurers Recap Panel -- A Look Back on the First 9-Months in Office and Lessons Learned                 | 1.00         |
| WYANDOT | Frank Grafmiller | 5/14/2026  | Roundtable Discussion                                                                                         | 1.00         |
| WYANDOT | Frank Grafmiller |            | <b>Total Reporting Period Hours:</b>                                                                          | <b>22.50</b> |